



BARCLAYS AFRICA GROUP LIMITED

Bond Code: BGT01
ISIN No: ZAG000146531

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to **BARCLAYS AFRICA GROUP LIMITED** “**BGT01 NOTE**” under its Domestic Medium Term Note Programme dated 21 October 2014.

Authorised Programme size **R30,000,000,000.00**

Total Notes in issue **R10,556,000,000.00**

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code BGT01

Nominal Issued R1,500,000,000.00

Issue Price 100%

Coupon 12.692% (3 Month JIBAR as at 06 September 2017 of 7.042% plus 565bps)

Coupon Indicator Floating

Trade Type Price

Maturity Date Perpetual (expected maturity for system purposes 12 September 2099)

Interest Payment Date(s) 12 March, 12 June, 12 September, 12 December

Last Day to Register By 17:00 on 2 March, 2 June, 2 September, 2 December

Books Close 3 March, 3 June, 3 September, 3 December

Issue Date 11 September 2017

Interest Commencement Date 11 September 2017

First Interest Payment Date 12 December 2017

Date Convention Modified Following

ISIN No. ZAG000146531

Additional Information Subordinated Unsecured, Additional Tier 1 Notes

The notes will be held in the Central Securities Depository and settlement will take place electronically in terms of JSE Rules.

07 September 2017

Debt Sponsor

Absa Bank Limited (acting through its Corporate and Investment Bank division)

<http://www.oblible.com>

