

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Abu Dhabi Commercial Bank PJSC
國籍(Nationality)	Emirate of Abu Dhabi, United Arab Emirates (UAE)
所屬產業(Industry)	Financial Industry

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券 This bond issuance in Formosa market	最近三個月於海外發行之 債券 Reference bond issuance overseas in past 3 months
債券名稱(Bond name)	Abu Dhabi Commercial Bank PJSC U.S.\$200,000,000 Floating Rate Notes due February 2029	Abu Dhabi Commercial Bank PJSC U.S.\$40,000,000 Floating Rate Notes due January 2029
債券代號(Bond code)	F16607	NA
債券簡稱(Short name)	P24ADCBU1	NA
ISIN	XS2757010173	XS2749550401
幣別(Currency)	USD	USD
發行日期(Issue date)	6 February 2024	18 January 2024
定價日期(Pricing date)	23 January 2024	10 January 2024
發行年期(Tenor)	5Y	5Y
發行金額 (Amount of issuance)	USD 200,000,000	USD 40,000,000
發行價格(Issue price)	100	100
計付息方式 (Coupon type)	<input type="checkbox"/> 固定利率(Fixed) <input checked="" type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)	<input type="checkbox"/> 固定利率(Fixed) <input checked="" type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	Interest will be paid quarterly, payable on the 6 February, 6 May, 6 August and 6 November of each year, commencing on the 6 May 2024, up to and including the Maturity Date.	Interest will be paid quarterly, payable on the 18 January, 18 April, 18 July and 18 October of each year, commencing on the 18 April 2024, up to and including the Maturity Date.
提前贖回條件 (Early redemption)	<input checked="" type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ___X___ <input type="checkbox"/> Optional redemption	<input checked="" type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ___X___ <input type="checkbox"/> Make-whole call

提前贖回條件說明 (Details relating to redemption)	Not applicable	Not applicable
信用評等(Credit rating)	<input checked="" type="checkbox"/> 發行人信用評等 <input checked="" type="checkbox"/> 債券信用評等	<input checked="" type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等
信評機構(Rating agency)	Issuer rating: S&P/Fitch Bond rating: S&P	S&P
信用評等(Rating)	Issuer rating: A/A+ Bond rating: A	A

### 三、債券定價資訊(Pricing information)

最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券 This bond issuance in Formosa market	最近三個月於海外發行之債券 Bond issued overseas in the past 3 month
定價日期(Pricing date)	23 January 2024	10 January 2024
本次債券利率(Interest) (A)	O/N SOFR+1.3%	O/N SOFR+1.3%
定價之參考指標利率名稱 (Benchmark)	Compounded Daily SOFR	Compounded Daily SOFR
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	5.345007%	5.345601%
本次定價利率加碼 (Interest rate spread) (C)	1.3%	1.3%

註：本次債券利率(A) = 定價日參考指標利率價格(B) + 本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)
無。

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Abu Dhabi Commercial Bank PJSC U.S.\$200,000,000 Floating Rate Notes due February 2029

主辦承銷商：法商東方匯理銀行股份有限公司台北分公司

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