

債券利率定價合理性說明資訊揭露

一、發行人資訊(Issuer information)

發行人名稱(Issuer)	Abu Dhabi National Energy Company PJSC
國籍(Nationality)	United Arab Emirates
所屬產業(Industry)	Energy

二、債券發行資訊(Bond information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
債券名稱(Bond name)	Abu Dhabi National Energy Company PJSC U.S.\$750,000,000 3.400 per cent. Notes due 2051	
債券代號(Bond code)	F17401	
債券簡稱(Short name)	P21TAQA1	
ISIN	US00388WAK71 XS2333388937	
幣別(Currency)	USD	
發行日期(Issue date)	2021/4/29	
定價日期(Pricing date)	2021/4/20	
發行年期(Tenor)	30 years	
發行金額 (Amount of issuance)	USD 750,000,000	
發行價格(Issue price)	100.00%	
計付息方式 (Coupon type)	<input checked="" type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)	<input type="checkbox"/> 固定利率(Fixed) <input type="checkbox"/> 浮動利率(Floating) <input type="checkbox"/> 零息債(Zero coupon)
計付息條件說明 (Details relating to interest payment)	3.400% per annum Fixed Rate Notes, payable semi-annually in arrears, 30/360	
提前贖回條件 (Early redemption)	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ___X___ <input checked="" type="checkbox"/> Optional Redemption	<input type="checkbox"/> Not Applicable <input type="checkbox"/> Callable, non-call ___X___ <input type="checkbox"/> Optional Redemption
提前贖回條件說明 (Details relating to redemption)	The Issuer may redeem all or some of the Notes on 29 October 2050 or any Business Day thereafter up to (but	

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
	excluding) the Maturity Date (each an "Optional Redemption Date") at 100.00 per cent. of their nominal amount together, if appropriate, with interest accrued to (but excluding) the relevant Optional Redemption Date.	
信用評等(Credit rating)	<input type="checkbox"/> 發行人信用評等 <input checked="" type="checkbox"/> 債券信用評等	<input type="checkbox"/> 發行人信用評等 <input type="checkbox"/> 債券信用評等
信評機構(Rating agency)	Moody's / Fitch	
信用評等(Rating)	Aa3 / AA-	

### 三、債券定價資訊(Pricing information)

■ 最近三個月內發行人於海外未有發行相同年期及贖回權結構之債券，免填下表右欄

	本次於台灣發行之國際債券	最近三個月於海外發行之債券
定價日期(Pricing date)	2021/4/20	
本次債券利率(Interest) (A)	3.400%	
定價之參考指標利率名稱 (Benchmark)	定價日 30Y UST	
定價日參考指標利率價格 (Benchmark at the pricing date) (B)	30Y US Treasury Rate on 2021/4/20 : 2.266%	
本次定價利率加碼 (Interest rate spread) (C)	1.134%	

註：本次債券利率(A)=定價日參考指標利率價格(B)+本次定價利率加碼(C)

綜上資訊，本次發行之債券定價尚屬合理。

備註(Notes)

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以上資訊均屬真實，同意櫃買中心於網站對外揭露本次債券定價資訊，供投資人參考。

債券名稱： Abu Dhabi National Energy Company PJSC  
U.S.\$750,000,000 3.400 per cent. Notes due 2051

主辦承銷商： 滙豐(台灣)商業銀行股份有限公司



代表人： 陳志堅



公司地址： 台北市基隆路一段 333 號 13、14 樓

## 美國 30 年期公債殖利率參考

Date	Value	Date	Value
April 20, 2021	2.27%	March 16, 2021	2.38%
April 19, 2021	2.29%	March 15, 2021	2.37%
April 16, 2021	2.26%	March 12, 2021	2.40%
April 15, 2021	2.23%	March 11, 2021	2.29%
April 14, 2021	2.32%	March 10, 2021	2.24%
April 13, 2021	2.32%	March 09, 2021	2.26%
April 12, 2021	2.34%	March 08, 2021	2.31%
April 09, 2021	2.34%	March 05, 2021	2.28%
April 08, 2021	2.32%	March 04, 2021	2.30%
April 07, 2021	2.35%	March 03, 2021	2.25%
April 06, 2021	2.32%	March 02, 2021	2.21%
April 05, 2021	2.36%	March 01, 2021	2.23%