

Date: 13 September 2017

## FINAL TERMS

**ABN AMRO Bank N.V.**

*(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Chamber of Commerce under number 34334259)*

**Issue of GBP 200,000,000 1.00 per cent. Senior Unsecured Fixed Rate Notes due June 2020 (the "Notes")**

**The Notes will be consolidated and form a single series with the GBP 350,000,000 1.00 per cent. Senior Unsecured Fixed Rate Notes due June 2020 issued by the Issuer on 14 July 2017**

**under the Programme for the issuance of Medium Term Notes**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 4 July 2017, as supplemented by a supplement dated 19 August 2017 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on [www.abnamro.com/debtinvestors](http://www.abnamro.com/debtinvestors). Any information contained in or accessible through any website, including <http://www.abnamro.com/ir>, does not form a part of the Base Prospectus, unless specifically stated in the Base Prospectus, in any supplement hereto or in any document incorporated or deemed to be incorporated by reference in the Base Prospectus that all or any portion of such information is incorporated by reference in the Base Prospectus.

**PROHIBITION OF SALES TO RETAIL INVESTORS** - The Notes are not intended, from 1 January 2018, to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the EEA. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU ("**MiFID II**"); (ii) a customer within the meaning of Directive 2002/92/EC ("**IMD**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Directive. Consequently no key information document required by Regulation (EU) No 1286/2014 (the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

The expression Prospectus Directive means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measures in the Relevant Member State.

1. Issuer: ABN AMRO Bank N.V.
2. (i) Series Number: 268  
(ii) Tranche Number: 2  
(iii) Date on which the Notes become fungible: The Notes shall be consolidated, form a single series and be interchangeable for trading purposes with Tranche 1 of GBP 350,000,000 1.00 per cent. Senior Unsecured Fixed Rate Notes due June 2020 issued by the Issuer on 14 July 2017, 40 days after the Issue Date (which is expected to be on or about 25 October 2017)
3. Specified Currency or Currencies: Sterling ("**GBP**")
4. Aggregate Nominal Amount:
  - Tranche: GBP 200,000,000
  - Series: GBP 550,000,000
5. Issue Price of Tranche: 100.338 per cent. of the Aggregate Nominal Amount plus accrued interest from 14 July 2017 to (but excluding) the Issue Date, being GBP 338,797.81
6. (a) Specified Denominations: GBP 100,000  
(b) Calculation Amount: GBP 100,000
7. (i) Issue Date: 15 September 2017  
(ii) Interest Commencement Date: 14 July 2017
8. Maturity Date: 30 June 2020
9. Interest Basis: 1.00 per cent. Fixed Rate (see paragraph 14 below)
10. Redemption/Payment Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.

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- |     |                           |                |
|-----|---------------------------|----------------|
| 11. | Change of Interest Basis: | Not Applicable |
| 12. | Put/Call Options:         | Not Applicable |
| 13. | Status of the Notes:      | Senior         |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |                                |  |
|-----|--------------------------------|--|
| 14. | Fixed Rate Note Provisions     | Applicable   |
|     | (i) Rate(s) of Interest:       | 1.00% per annum payable in arrear on each Interest Payment Date.   |
|     | (ii) Interest Payment Date(s): | 30 June and 30 December in each year up to and including the Maturity Date in each case subject to adjustment in accordance with the Following Business Day Convention and London and New York as Business Centres for the definition of "Business Day", Unadjusted. |
|     | (iii) Fixed Coupon Amount(s):  | Not Applicable   |
|     | (iv) Broken Amount(s):         | Not Applicable   |
|     | (v) Day Count Fraction:        | Actual/Actual (ICMA)   |
|     | (vi) Determination Date(s):    | 30 June and 30 December in each year   |
| 15. | Floating Rate Note Provisions  | Not Applicable   |
| 16. | Zero Coupon Note Provisions    | Not Applicable   |

PROVISIONS RELATING TO REDEMPTION

- |     |   |                                    |
|-----|---|------------------------------------|
| 17. | Issuer Call:  | Not Applicable                     |
| 18. | Investor Put:   | Not Applicable                     |
| 19. | Regulatory Call:  | Not Applicable                     |
| 20. | Final Redemption Amount of each Note:   | GBP 100,000 per Calculation Amount |
| 21. | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: | GBP 100,000 per Calculation Amount |
| 22. | Variation or Substitution:  | Not Applicable                     |
| 23. | Condition 16 ( <i>Substitution of the Issuer</i> ) applies:                                   | Yes                                |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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|-----|--|--|
| 24. | Form of Notes:   |  |
|     | (a) Form:  | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event. |
|     | (b) New Global Note:   | Yes  |
| 25. | Financial Centre(s):   | Not Applicable   |
| 26. | Talons for future Coupons to be attached to definitive Notes (and dates on which such Talons mature):                          | No   |
| 27. | For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues): | Yes  |
| 28. | Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether              | Condition 7(b) and Condition 6(b) apply  |

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Condition 7(b) and Condition 6(b) of  
the Notes apply:

29. Calculation Agent as referred to in Condition 5(d): Not Applicable

*[Signature page to follow]*

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Signed on behalf of ABN AMRO Bank N.V.:

By: \_\_\_\_\_

*Duly authorised*

By: \_\_\_\_\_

*Duly authorised*

**PART B – OTHER INFORMATION**

**1. LISTING AND ADMISSION TO TRADING**

- |      |   |   |
|------|---|---|
| (i)  | Listing and admission to trading:                           | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Amsterdam with effect from 15 September 2017 |
| (ii) | Estimate of total expenses related to admission to trading: | Euro 3,000  |

**2. RATINGS**

- |          |  |
|----------|--|
| Ratings: | The Notes to be issued are expected to be rated:   |
|          | S & P: A   |
|          | Moody's: A1  |
|          | Fitch: A+  |
|          | Standard & Poor's Credit Market Services France SAS (" <b>S&amp;P</b> "), Moody's Investors Service, Limited (" <b>Moody's</b> ") and Fitch Ratings Ltd. (" <b>Fitch</b> ") are established in the EEA and registered under Regulation (EC) No 1060/2009 |

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Joint Bookrunners, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Joint Bookrunners and their affiliates have engaged and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for the Issuer and its affiliates in the ordinary course of business.

**4. YIELD**

- |                      |   |
|----------------------|---|
| Indication of yield: | 0.877 per cent. per annum   |
|                      | The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |

**5. OPERATIONAL INFORMATION**

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|--|--|
| (i) ISIN Code:   | Until the Notes are consolidated, form a single series and be interchangeable for trading purposes with the first tranche, the Notes will have the temporary ISIN Code XS1684241836. After that, the Notes will have the same ISIN Code as the first tranche, which is XS1646904828  |
| (ii) Common Code:  | Until the Notes are consolidated, form a single series and be interchangeable for trading purposes with the first tranche, the Notes will have the temporary ISIN Code 168424183. After that, the Notes will have the same ISIN Code as the first tranche, which is 164690482  |
| (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking S.A. and the relevant identification number(s): | Not Applicable   |
| (iv) Delivery:   | Delivery against payment   |
| (v) Names and addresses of initial Paying Agent(s) (if any):   | ABN AMRO Bank N.V.<br>Kemelstede 2<br>4817 ST Breda<br>The Netherlands   |
| (vi) Names and addresses of additional Paying Agent(s) (if any):   | Not Applicable   |
| (vii) Intended to be held in a manner which would allow Eurosystem eligibility:  | <p>Yes. Note that the designation “yes” does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.</p> <p>The Notes will be deposited initially upon issue with one of the ICSDs acting as common safekeeper.</p> |

**6. DISTRIBUTION**

- |       |                                    |  |
|-------|------------------------------------|--|
| (i)   | Method of distribution:            | Syndicated   |
| (ii)  | Names of Joint Bookrunners:        | ABN AMRO Bank N.V.<br>Credit Suisse Securities (Europe) Limited<br>The Royal Bank of Scotland plc (trading as NatWest Markets) |
| (iii) | Stabilisation Manager(s) (if any): | Not Applicable   |
| (iv)  | U.S. Selling Restrictions:         | Regulation S Category 2; TEFRA D   |