FINAL TERMS

ADCB FINANCE (CAYMAN) LIMITED

Issue of U.S.$ 10,000,000 Floating Rate Notes due September 2022
unconditionally and irrevocably guaranteed by
ABU DHABI COMMERCIAL BANK PJSC
under the U.S.$9,000,000,000
Global Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 22 February 2017 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive (Directive 2003/71/EC), as amended (the "**Prospectus Directive**"). . Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these applicable Final Terms and the Base Prospectus. The Base Prospectus is available for viewing in accordance with Article 14 of the Prospectus Directive on the website of the Central Bank of Ireland (*http://www.centralbank.ie*) and during normal business hours at Abu Dhabi Commercial Bank PJSC, ADCB Tower, Head Office, Sheikh Zayed Street, P.O. Box 939, Abu Dhabi, United Arab Emirates, and copies may be obtained from Abu Dhabi Commercial Bank PJSC, ADCB Tower, Head Office, Sheikh Zayed Street, P.O. Box 939, Abu Dhabi, United Arab Emirates.

1.	(a)	Issuer:	ADCB Finance (Cayman) Limited
	(b)	Guarantor:	Abu Dhabi Commercial Bank PJSC
2.	(a)	Series Number:	64
3.		Specified Currency or Currencies:	U.S. dollars ("U.S.$")
4.		Aggregate Nominal Amount of Notes admitted to trading:	U.S.$ 10,000,000
5.		Issue Price:	99.75049 per cent. of the Aggregate Nominal Amount
6.	(a)	Specified Denominations (in the case of Registered Notes this means the minimum integral amount in which transfers can be made):	U.S.$ 1,000,000
	(b)	Calculation Amount:	U.S.$ 1,000,000
7.	(a)	Issue Date:	12 September 2017
	(b)	Interest Commencement Date:	Issue Date
8.		Maturity Date:	12 September 2022, subject to adjustment in accordance with Modified Following Business Day Convention
9.		Interest Basis:	3 month USD LIBOR + 1.00 per cent. Floating Rate
10.		Redemption/Payment Basis:	Redemption at par
11.		Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.		Put/Call Options:	Not Applicable

13.	(a)	Status of the Notes:	Senior
	(b)	Status of the Guarantee:	Senior
	(c)	Date approval for issuance of Notes and Guarantee obtained:	13 February 2017

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions:			Not Applicable
15.	Floating Rate Note Provisions:			Applicable
	(a)	Specified Period(s)/Specified Interest Payment Dates:		The Specified Interest Payment Dates shall be 12 March, 12 June, 12 September and 12 December in each year, commencing on 12 December 2017, up to and including the Maturity Date, with the Maturity Date as the final Interest Payment Date, in each case subject to adjustment in accordance with the Business Day Convention specified below
	(b)	Business Day Convention:		Modified Following Business Day Convention
	(c)	Additional Business Centre(s):		London and New York
	(d)	Manner in which the Rate of Interest and Interest Amount is to be determined:		Screen Rate Determination
	(e)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Principal Paying Agent):		Not Applicable
	(f)	Screen Rate Determination:		
		(i)	Reference Rate:	3 month LIBOR
		(ii)	Interest Determination Date(s):	Two (2) London business days prior to the first day or each relevant Interest Period
		(iii)	Relevant Screen Page:	Reuters Screen Page LIBOR01
		(iv)	Relevant Time:	11:00 a.m. (London time)
		(v)	Relevant Financial Centre:	London
	(g)	ISDA Determination:		Not Applicable
	(h)	Linear Interpolation:		Not Applicable
	(i)	Margin(s):		+1.00 per cent. per annum
	(j)	Minimum Rate of Interest:		Not Applicable
	(k)	Maximum Rate of Interest:		Not Applicable
	(l)	Day Count Fraction:		Actual/360

16.	Reset Note Provisions:	Not Applicable
17.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

18.	Issuer Call:	Not Applicable
19.	Investor Put:	Not Applicable
20.	Change of Control Put:	Not Applicable
21.	Final Redemption Amount:	U.S.$ 1,000,000 per Calculation Amount
22.	Regulatory Call:	Not Applicable
23.	Early Redemption Amount payable on redemption for taxation reasons or on event of default:	U.S.$ 1,000,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Form of Notes:	Bearer Notes: Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for definitive Notes only upon an Exchange Event Reg. S Compliance Category 2; TEFRA D
25.	Additional Financial Centre(s) or other special provisions relating to Payment Days:	London and New York
26.	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No
27.	Partly Paid Notes:	Not Applicable
28.	Redenomination applicable:	Redenomination not applicable
29.	RMB Settlement Centre(s):	Not Applicable
30.	RMB Currency Event:	Not Applicable
31.	Relevant Currency for Condition 7.9 (*RMB Currency Event*):	Not Applicable
32.	Relevant Spot Rate Screen Pages for Condition 7.9 (*RMB Currency Event*):	
	(i) Relevant Spot Rate Screen Page (Deliverable Basis):	Not Applicable
	(ii) Relevant Spot Rate Screen Page (Non-deliverable basis):	Not Applicable
33.	Party responsible for calculating the Spot Rate for Condition 7.9 (*RMB Currency Event*):	Not Applicable

Signed on behalf of the Issuer:

By: ....

Duly authorised

Kevin Taylor
Director

By: ....

Duly authorised

Rajesh Raheja
Director

Signed on behalf of the Guarantor:

By: ....

Duly authorised

Kevin Taylor
Group Treasurer

By: ....

Duly authorised

Rajesh Raheja
Head - Funding & Balance Sheet

PART B – OTHER INFORMATION

1. **LISTING**

(a)	Listing and Admission to trading:	Not Applicable
(b)	Estimate of total expenses related to admission to trading:	Not Applicable

2. **RATINGS**

Ratings:	The Notes to be issued are not expected to be rated.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer, the Guarantor or their affiliates in the ordinary course of business for which they may receive fees.

4. **YIELD (Fixed Rate Notes Only)**

Indication of yield:	Not Applicable

5. **OPERATIONAL INFORMATION**

(a)	ISIN Code:	XS1680999247
(b)	Common Code:	168099924
(c)	CUSIP:	Not Applicable
(d)	CINS:	Not Applicable
(e)	Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s):	Not Applicable
(f)	Delivery:	Delivery against payment
(g)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

6. **THIRD PARTY INFORMATION**

Not Applicable