

12 April 2017

FINAL TERMS

ABN AMRO Bank N.V.

(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Chamber of Commerce under number 34334259)

Issue of GBP 175,000,000 Senior Unsecured Floating Rate Notes due November 2018 (to be consolidated, become fungible and form a single Series with GBP 300,000,000 Floating Rate Notes due November 2018 issued on 30 November 2016 and with GBP 200,000,000 Floating Rate Notes due November 2018 issued on 15 March 2017) (the "Notes")

under the Programme for the issuance of Medium Term Notes

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 6 July 2016 as supplemented by supplements dated 18 August 2016, 14 September 2016, a supplement dated 18 November 2016, a supplement dated 17 February 2017 and a supplement dated 16 March 2017, which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on www.abnamro.com/debtinvestors. Any information contained in or accessible through any website, including <http://www.abnamro.com/ir>, does not form a part of the Base Prospectus, unless specifically stated in the Base Prospectus, in any supplement hereto or in any document incorporated or deemed to be incorporated by reference in the Base Prospectus that all or any portion of such information is incorporated by reference in the Base Prospectus.

The expression Prospectus Directive means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measures in the Relevant Member State.

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| 1. | Issuer: | ABN AMRO Bank N.V. |
| 2. | (i) Series Number: | 262 |
| | (ii) Tranche Number: | 3 |
| | (iii) Date on which the Notes become fungible: | The Notes shall be consolidated, form a single Series and be interchangeable for trading purposes with Tranche 1 and Tranche 2 on or about 29 May 2017 |
| 3. | Specified Currency or Currencies: | Sterling (" GBP ") |
| 4. | Aggregate Nominal Amount: | |

–	Tranche:	GBP 175,000,000
–	Series:	GBP 675,000,000
5.	Issue Price of Tranche:	100.17 per cent. of the Aggregate Nominal Amount plus GBP 201,218.84 being 49 days of accrued interest from and including the Interest Commencement Date to, but excluding, the Issue Date
6.	(a) Specified Denominations:	GBP 100,000
	(b) Calculation Amount	GBP 100,000
7.	(i) Issue Date:	18 April 2017
	(ii) Interest Commencement Date:	28 February 2017
8.	Maturity Date:	Interest Payment Date falling in or nearest to November 2018
9.	Interest Basis:	3-month GBP Libor + 0.50 per cent. Floating Rate (See paragraph 15 below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions	Not Applicable
15.	Floating Rate Note Provisions	Applicable
	(i) Interest Period(s):	3 months
	(ii) First Interest Payment Date:	30 May 2017
	(iii) Specified Interest Payment Dates:	28 February, 30 May, 30 August and 30 November in each year up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below
	(iv) Business Day Convention:	Modified Following Business Day

		Convention
(v)	Unadjusted:	No
(vi)	Business Centre(s):	New York and London
(vii)	Manner in which the Rate of Interest and Interest Amounts is to be determined:	Screen Rate Determination
(viii)	Screen Rate Determination:	Yes
	– Reference Rate:	3-month GBP Libor
	– Interest Determination Date(s):	First day of each Interest Period
	– Relevant Screen Page:	Reuters Page LIBOR01
	– Relevant Time:	11.00 a.m. London time
	– Relevant Financial Centre:	London
(ix)	ISDA Determination:	No
(x)	Linear Interpolation:	Not Applicable
(xi)	Margin(s):	+ 0.50 per cent. per annum
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Day Count Fraction:	Actual/365 (Fixed)
16.	Zero Coupon Note Provisions	Not Applicable
PROVISIONS RELATING TO REDEMPTION		
17.	Issuer Call:	Not Applicable
18.	Investor Put:	Not Applicable
19.	Regulatory Call:	Not Applicable
20.	Final Redemption Amount of each Note:	GBP 100,000 per Calculation Amount
21.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default:	GBP 100,000 per Calculation Amount
22.	Variation or Substitution:	Not Applicable

23. Condition 16 (*Substitution of the Issuer*) applies: Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event
- (b) New Global Note: Yes
25. Financial Centre(s): Not Applicable
26. Talons for future Coupons to be attached to definitive Notes (and dates on which such Talons mature): No
27. For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues): No
28. Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether Condition 7(b) and Condition 6(b) of the Notes apply: Condition 7(b) and Condition 6(b) apply
29. Calculation Agent as referred to in Condition 5(d): Not Applicable

Signed on behalf of ABN AMRO Bank N.V.:

By: _____

Duly authorised

By: _____

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) | Listing and admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Amsterdam with effect from 18 April 2017 |
| (ii) | Estimate of total expenses related to admission to trading: | EUR 1,850 |

2. RATINGS

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| Ratings: | The Notes to be issued are rated: |
| | S & P: A |
| | Moody's: A1 |
| | Fitch: A+ |
| | Standard & Poor's Credit Market Services France SAS (" S&P "), Moody's Investors Service, Limited (" Moody's ") and Fitch Ratings Ltd. (" Fitch ") are established in the EEA and registered under Regulation (EC) No 1060/2009 (the " CRA Regulation "). |

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for the Issuer and its affiliates in the ordinary course of business.

4. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Details of historic GBP LIBOR rates can be obtained from Reuters.

5. OPERATIONAL INFORMATION

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| (i) | ISIN Code: | Permanent: XS1527536590 | Temporary: XS1598702949 |
| (ii) | Common Code: | Permanent: 152753659 | Temporary: 159870294 |
| (iii) | Any clearing system(s) | Not Applicable | |

other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):

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| (iv) | Delivery: | Delivery against payment |
| (v) | Names and addresses of initial Paying Agent(s) (if any): | ABN AMRO Bank N.V.
Kemelstede 2
4817 ST Breda
The Netherlands |
| (vi) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (vii) | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes. Note that the designation “yes” does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

The Notes will be deposited initially upon issue with one of the ICSDs acting as common safekeeper. |

6. DISTRIBUTION

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| (i) | Method of distribution: | Non-syndicated |
| (ii) | If syndicated, names of Managers: | Not Applicable |
| (iii) | Stabilisation Manager(s) (if any): | Not Applicable |
| (iv) | If non-syndicated, name of relevant Dealers: | The Royal Bank of Scotland plc (trading as Natwest Markets) |
| (v) | U.S. Selling Restrictions: | Regulation S Category 2; TEFRA D |