

Date: 9 January 2015

ABN AMRO Bank N.V.

(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Chamber of Commerce under number 34334259)

Issue of EUR 33,000,000 Senior Unsecured Floating Rate Notes due 6 March 2019 (the "Notes")

under the Programme for the issuance of Medium Term Notes

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") in the base prospectus dated 2 July 2013 as supplemented by a supplement dated 26 August 2013, a supplement dated 18 November 2013, a supplement dated 23 December 2013, a supplement dated 24 February 2014, a supplement dated 11 March 2014, a supplement dated 7 April 2014 and a supplement dated 19 May 2014 which are incorporated by reference in the Base Prospectus dated 8 July 2014. This document constitutes the Final Terms of the securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the base prospectus dated 8 July 2014 as supplemented by a supplement dated 25 August 2014 and a supplement dated 25 November 2014, which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive, save in respect of the Conditions which are extracted from the Base Prospectus dated 2 July 2013 and the supplements to it dated 26 August 2013, 18 November 2013, 23 December 2013, 24 February 2014, 11 March 2014, 7 April 2014 and 19 May 2014. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of such documents are available for viewing at www.abnamro.com/debtinvestors and during normal business hours at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.

The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression 2010 PD Amending Directive means Directive 2010/73/EU.

- | | | |
|----|--|---|
| 1. | Issuer: | ABN AMRO Bank N.V. |
| 2. | (i) Series Number: | 194 |
| | (ii) Tranche Number: | 7 |
| | (iii) Date on which the Notes become fungible: | The Notes shall be consolidated, form a single series and be interchangeable for trading purposes with the EUR 500,000,000 Senior Unsecured Floating Rate Notes due 6 March 2019 (Tranche 1) issued on 6 March 2014, the EUR 250,000,000 Senior Unsecured Floating Rate Notes due 6 March 2019 (Tranche 2) issued on 12 March 2014, the EUR 50,000,000 Senior Unsecured Floating Rate Notes due 6 |

March 2019 (Tranche 3) issued on 2 April 2014, the EUR 25,000,000 Senior Unsecured Floating Rate Notes due 6 March 2019 (Tranche 4) issued on 2 April 2014, the EUR 100,000,000 Senior Unsecured Floating Rate Notes due 6 March 2019 (Tranche 5) issued on 3 April 2014 and the EUR 75,000,000 Senior Unsecured Floating Rate Notes due 6 March 2019 (Tranche 6) issued on 9 April 2014 on exchange of the Temporary Global Note for interests in the Permanent Global Note, as referred to in paragraph 23 below, which is expected to occur on or about 23 February 2015.

3. Specified Currency or Currencies: Euro (“EUR”)
4. Aggregate Nominal Amount:
 - Tranche: EUR 33,000,000
 - Series: EUR 1,033,000,000
5. Issue Price of Tranche: 101.922 per cent. of the Aggregate Nominal Amount plus EUR 29,106 accrued interest from 8 December 2014 (including) to (but excluding) 13 January 2015 (36 days)
6. (a) Specified Denominations: EUR 100,000
(b) Calculation Amount: EUR 100,000
7. (i) Issue Date: 13 January 2015
(ii) Interest Commencement Date: 8 December 2014
8. Maturity Date: 6 March 2019
9. Interest Basis: 3 Month Euribor + 0.80 per cent. Floating Rate

(further particulars specified below)
10. Redemption/Payment Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11. Change of Interest Basis: Not Applicable

12. Put/Call Options: Not Applicable
13. Status of the Notes: Senior

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14. **Fixed Rate Note Provisions** Not Applicable
15. **Floating Rate Note Provisions** Applicable
- (i) Interest Period(s): 3 Months
- (ii) First Interest Payment Date: 6 March 2015
- (iii) Specified Interest Payment Dates: 6 June, 6 September, 6 December and 6 March in each year up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (iv) below
- (iv) Business Day Convention: Modified Following Business Day Convention
- (v) Unadjusted: No
- (vi) Business Centre(s): TARGET 2
- (vii) Manner in which the Rate of Interest and Interest Amounts is to be determined: Screen Rate Determination
- (viii) Screen Rate Determination: Yes
- Reference Rate: 3 Month EURIBOR
- Interest Determination Date(s): The second day on which the TARGET2 System is open prior to the start of each Interest Period
- Relevant Screen Page: Reuters EURIBOR01
- Relevant Time: 11.00 a.m. Brussels time
- Relevant Financial: Euro-zone (where Euro-zone means the region comprised of the countries whose lawful currency is the euro)

Centre:

(ix)	ISDA Determination:	No
(x)	Linear Interpolation:	Not Applicable
(xi)	Margin(s):	+0.80 per cent. per annum
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Day Count Fraction:	Actual/360
16.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Issuer Call:	Not Applicable
18.	Investor Put:	Not Applicable
19.	Regulatory Call:	Not Applicable
20.	Final Redemption Amount of each Note:	EUR 100,000 per Calculation Amount
21.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default:	EUR 100,000 per Calculation Amount
22.	Variation or Substitution:	Not Applicable
23.	Condition 16 (<i>Substitution of the Issuer</i>) applies:	Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Form of Notes:	
	(a) Form:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event
	(b) New Global Note:	Yes
25.	Talons for future Coupons to	No

be attached to definitive Notes (and dates on which such Talons mature):

- | | | |
|-----|---|---|
| 26. | For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues): | Yes |
| 27. | Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether Condition 7(b) and Condition 6(b) of the Notes apply: | Condition 7(b) and Condition 6(b) apply |
| 28. | Calculation Agent as referred to in Condition 5(d): | Not Applicable |

Signed on behalf of ABN AMRO Bank N.V.:

By: _____

Duly authorised

By: _____

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- | | | |
|------|---|--|
| (i) | Listing and admission to trading: | Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on NYSE Euronext in Amsterdam with effect from 13 January 2015 |
| (ii) | Estimate of total expenses related to admission to trading: | EUR 2,650 |

2. RATINGS

Ratings: The Notes to be issued are rated:

S & P: A
Moody's: A2
Fitch: A+

Each of Standard & Poor's Credit Market Services France, Fitch France S.A.S. and Moody's Investor Service Ltd. is established in the European Union and is registered under Regulation (EC) No 1060/2009.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealers and their affiliates have engaged and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER

Reasons for the Offer	The net proceeds from the Notes will be applied by the Issuer for its general purposes, which include making a profit and/or hedging certain risks.
-----------------------	---

- | | |
|--|----------------|
| 5. YIELD (<i>Fixed Rate Notes only</i>) | Not Applicable |
|--|----------------|

6. **HISTORIC INTEREST RATES**

Not Applicable

7. **OPERATIONAL INFORMATION**

- (i) ISIN Code: Permanent: XS1040422526
Temporary: XS1165107829
- (ii) Common Code: Permanent: 104042252
Temporary: 116510782
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery versus payment
- (v) Names and addresses of initial Paying Agent(s) (if any): ABN AMRO Bank N.V.
Kemelstede 2
4817 ST Breda
The Netherlands
- (vi) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes.

Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

8. DISTRIBUTION	Non-syndicated
(i) Method of distribution:	Not Applicable
(ii) If syndicated, names of Managers:	Not Applicable
(iii) Stabilisation Manager(s) (if any):	Not Applicable
(iv) If non-syndicated, name of relevant Dealer:	DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main
(v) U.S. Selling Restrictions:	Regulation S Category 2; TEFRA D