

**Final Terms**

**EUROPEAN INVESTMENT BANK  
Debt Issuance Programme**

Issue Number: 2147/0700

**TRY 100,000,000 8.000 per cent. Bonds due 1st April, 2020**  
**(to be consolidated and form a single series with the existing TRY 600,000,000 8.000 per cent.**  
**Bonds due 1st April, 2020 issued in six tranches on 25th November, 2014, 25th February, 2015,**  
**9th April, 2015, 21st April, 2015, 8th June, 2015 and 14th September, 2015)**

**Issue Price: 95.594 per cent.**

**(plus 49 days' accrued interest from, and including, 1st April, 2016 to, but excluding,**  
**20th May, 2016)**

**RBC Capital Markets**

The date of these Final Terms is 18th May, 2016

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 8th December, 2014 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the terms and conditions set out in the offering circular dated 22nd September, 2010.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular and the offering circular dated 22nd September, 2010, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The terms of the Bonds and additional provisions relating to their issue are as follows:

## GENERAL PROVISIONS

1	Issue Number:	2147/0700 (to be consolidated and form a single series with the existing TRY 600,000,000 8.000 per cent. Bonds due 1st April, 2020 issued in six tranches on 25th November, 2014, 25th February, 2015, 9th April, 2015, 21st April, 2015, 8th June, 2015 and 14th September, 2015 from and including the Issue Date)
2	Security Codes:	
	(i) ISIN:	XS1139474206
	(ii) Common Code:	113947420
3	Specified Currency or Currencies:	Turkish Lira ( <b>TRY</b> )
4	Principal Amount of Issue:	TRY 100,000,000
5	Specified Denomination:	TRY 1,000
6	Issue Date:	20th May, 2016

## INTEREST PROVISIONS

7	Interest Type:	Fixed Rate  (Further particulars specified below)
8	Interest Commencement Date:	1st April, 2016
9	Fixed Rate Provisions:	Applicable
	(i) Interest Rate:	8.000 per cent. per annum
	(ii) Interest Period End Date(s):	The dates that would be Interest Payment Dates but without adjustment for any Business Day Convention
	(iii) Interest Payment Date(s):	1st April in each year commencing 1st April, 2017, up to, and including, the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below
	(iv) Business Day Convention:	Following
	(v) Interest Amount:	TRY 80.00 per TRY 1,000 in principal amount
	(vi) Broken Amount:	Not Applicable
	(vii) Day Count Fraction:	Actual/Actual – (ICMA)
	(viii) Business Day Centre(s):	Istanbul, London and TARGET

(ix)	Other terms relating to the method of calculating interest for Fixed Rate Bonds:	Not Applicable
10	Floating Rate Provisions:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable

#### **NORMAL REDEMPTION PROVISIONS**

14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	1st April, 2020
17	Business Day Convention:	Following
18	Business Day Centre(s):	Istanbul, London and TARGET

#### **OPTIONS AND EARLY REDEMPTION PROVISIONS**

19	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	No
20	Issuer's Optional Redemption:	Not Applicable
21	Bondholders' Optional Redemption:	Not Applicable
22	Redemption Amount payable on redemption for an Event of Default:	Redemption at par

#### **PROVISIONS REGARDING THE FORM OF BONDS**

23	Form of Bonds:	Bearer Bonds  Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
24	New Global Note:	No
25	Intended to be held in a manner which would allow Eurosystem eligibility:	No
26	Details relating to Partly Paid Bonds:	Not Applicable
27	Details relating to Instalment Bonds:	Not Applicable
28	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
29	Consolidation provisions:	Not Applicable
30	Other terms or special conditions:	Not Applicable

## DISTRIBUTION PROVISIONS

- 31 Method of distribution: Non-Syndicated
- (i) If syndicated, names of Managers: Not Applicable
- (ii) If non-syndicated, name of Relevant Dealer: RBC Europe Limited
- (iii) Stabilising manager(s) (if any): Not Applicable
- (iv) Commission(s): Combined management and underwriting commission of 0.225 per cent. of the Principal Amount of the Bonds being issued and selling commission of 1.400 per cent. of the Principal Amount of the Bonds being issued

## OPERATIONAL INFORMATION AND LISTING

- 32 Any clearing system(s) other than Euroclear Bank S.A./N.V. (**Euroclear**) or Clearstream Banking, *société anonyme* (**Clearstream, Luxembourg**) and the relevant identification number(s): Not Applicable
- 33 Agents appointed in respect of the Bonds: **Fiscal Agent and principal Paying Agent**  
Citibank, N.A., London Branch  
13th Floor, Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB  
**Paying Agent and Listing Agent**  
Banque Internationale à Luxembourg S.A.  
69, route d'Esch  
L-2953 Luxembourg
- 34 Listing: Luxembourg
- 35 Governing law: English

## EUROPEAN INVESTMENT BANK:

By: **THOMAS SCHRÖDER**

By: **KIRSTEN RAU**

ICM:24290231.3