

12 September 2014

AKBANK T.A.Ş.

**Issue of EUR 10,000,000 4.00% Notes due 17 September 2029
(the "Notes")**

under the U.S.\$3,500,000,000

Global Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 10 September 2014 which constitutes a base prospectus for the purposes of Directive 2003/71/EC as amended (including the amendments made by Directive 2010/73/EU) (the "**Prospectus Directive**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Final Terms have been published on the website of Irish Stock Exchange (www.ise.ie) and the website of the Central Bank of Ireland (www.centralbank.ie) or the website of the Issuer.

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| 1. | Issuer: | Akbank T.A.Ş. |
| 2. | (a) Series Number: | 63 |
| | (b) Tranche Number: | 1 |
| | (c) Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 3. | Specified Currency or Currencies: | Euro ("EUR" or "€") |
| 4. | USD Payment Election: | Not Applicable |
| 5. | Aggregate Nominal Amount: | |
| | (a) Series: | € 10,000,000 |
| | (b) Tranche: | € 10,000,000 |
| 6. | Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| 7. | (a) Specified Denominations: | €100,000 and integral multiples of €1,000 in excess |

thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000.

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| | (b) Calculation Amount: | € 1,000 |
| 8. | (a) Issue Date: | 17 September 2014 |
| | (b) Interest Commencement Date: | Issue Date |
| 9. | Maturity Date: | 17 September 2029 |
| 10. | Interest Basis: | 4.00 per cent. Fixed Rate |
| 11. | Redemption Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount |
| 12. | Change of Interest Basis: | Not Applicable |
| 13. | Put/Call Options: | Not Applicable |
| 14. | (a) Status of the Notes: | Unsubordinated, unsecured |
| | (b) Date Board approval for issuance of Notes obtained: | 16 December 2013 |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | Fixed Rate Note Provisions | Applicable |
| | (a) Rate(s) of Interest: | 4.00 per cent. per annum payable in arrear on each Interest Payment Date |
| | (b) Interest Payment Date(s): | 17 March and 17 September in each year up to and including the Maturity Date |
| | (c) Fixed Coupon Amount(s): | € 20.00 per Calculation Amount |
| | (d) Broken Amount(s): | Not Applicable |
| | (e) Day Count Fraction: | 30/360 |
| | (f) Determination Date(s): | Not Applicable |
| 16. | Floating Rate Note Provisions | Not Applicable |
| 17. | Zero Coupon Note Provisions | Not Applicable |

**PROVISIONS RELATING TO
REDEMPTION**

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| 18. | Notice periods for Condition 8.2: | Minimum period: 60 days
Maximum period: 90 days |
| 19. | Issuer Call: | Not Applicable |
| 20. | Investor Put: | Not Applicable |
| 21. | Final Redemption Amount: | € 1,000 per Calculation Amount |
| 22. | Early Redemption Amount payable on redemption for taxation reasons or on event of default: | € 1,000 per Calculation Amount |

**GENERAL PROVISIONS APPLICABLE TO
THE NOTES**

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| 23. | Form of Notes: | Permanent Global Note exchangeable for Definitive Notes only upon an Exchange Event |
| 24. | Additional Financial Centre(s): | Not Applicable |
| 25. | Talons for future Coupons to be attached to Definitive Notes: | Talons may be required if, on exchange into definitive form, more than 27 coupon payments are still to be made |
| 26. | RMB Currency Events: | Not Applicable |

THIRD PARTY INFORMATION

Not Applicable

Signed on behalf of **AKBANK T.A.Ş.**



Levent Cem EĞRITAĞ

Vice President

Duly authorised



Cem SABANCI

Manager

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(a) Listing and Admission to trading: Application has been made to the Irish Stock Exchange for the Notes to be admitted to the Official List and trading on its regulated market with effect from 17 September 2014.

(b) Estimate of total expenses related to admission to trading: € 500

2. RATINGS

Ratings: The following ratings reflect ratings assigned to Notes of this type issued under the Programme generally:

Baa3 neg. by Moody's and BBB- stable by Fitch.

Each of Moody's and Fitch is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the "CRA Regulation").]

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. YIELD (*Fixed Rate Notes only*)

Indication of yield: 4.00%

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5. HISTORIC INTEREST RATES

6. OPERATIONAL INFORMATION

(a) ISIN: XS1111017874

(b) Common Code: 111101787

Any clearing system(s) other than Euroclear and Clearstream Luxemburg and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

7. DISTRIBUTION

(a) Method of distribution: Non-syndicated

(b) If syndicated, names of Managers: Not Applicable

(c) Date of Subscription Agreement: Not Applicable

(d) Stabilising Manager(s) (if any): Not Applicable

(e) If non-syndicated, name of relevant Dealer: UniCredit Bank AG
Arabellastrasse 12
D-81925 Munich
Germany

(f) U.S. Selling Restrictions: Regulation S Compliance (Category 2)