

24 March 2014

ABN AMRO Bank N.V.

(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Amsterdam Chamber of Commerce under number 34334259)

Issue of EUR 30,000,000 Senior Unsecured Floating Rate Notes due December 2017 (the "Notes")

under the Programme for the issuance of Medium Term Notes

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 2 July 2013, as supplemented by a supplement dated 26 August 2013, a supplement dated 18 November 2013, a supplement dated 23 December 2013, a supplement dated 24 February 2014 and a supplement dated 11 March 2014, which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at www.abnamro.com/debtinvestors and during normal business hours at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.

The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression 2010 PD Amending Directive means Directive 2010/73/EU.

- | | | |
|----|-----------------------------------|---|
| 1. | Issuer: | ABN AMRO Bank N.V. |
| 2. | (i) Series Number: | 198 |
| | (ii) Tranche Number: | 1 |
| 3. | Specified Currency or Currencies: | Euro ("EUR") |
| 4. | Aggregate Nominal Amount: | |
| | – Tranche: | EUR 30,000,000 |
| | – Series: | EUR 30,000,000 |
| 5. | Issue Price of Tranche: | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (a) Specified Denominations: | EUR 100,000 |
| | (b) Calculation Amount | EUR 100,000 |
| 7. | (i) Issue Date: | 26 March 2014 |

(ii)	Interest Commencement Date:	26 March 2014
8.	Maturity Date:	Interest Payment Date falling in or nearest to December 2017
9.	Interest Basis:	6 Months Euribor + 0.37 per cent. Floating Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
11.	Change of Interest Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions	Not Applicable
15.	Floating Rate Note Provisions	Applicable
(i)	Interest Period(s):	<p>The period starting from and including a Specified Interest Payment Date to but excluding the next Specified Interest Payment Date up to but excluding the Maturity Date.</p> <p>The first Interest Period starting on the Interest Commencement Date and ending on the Specified Interest Payment Date falling in 26 July 2014 (short first period).</p> <p>The last Interest Period starting on Specified Interest Payment Date falling in 26 January 2017 to but not excluding Maturity Date (short last period).</p>
(ii)	First Interest Payment Date:	26 July 2014
(iii)	Specified Interest Payment Dates:	26 January and 26 July in each year, commencing on 26 July 2014 up to and including the Maturity Date subject to adjustment in accordance with the Business Day Convention set out in (iv) below.
(iv)	Business Day Convention:	Modified Following Business Day Convention
(v)	Unadjusted:	No

(vi)	Business Centre(s):	TARGET2
(vii)	Manner in which the Rate of Interest and Interest Amounts is to be determined:	Screen Rate Determination
(viii)	Screen Rate Determination:	Yes
	– Reference Rate:	6 Months EURIBOR
	– Interest Determination Date(s):	The second day on which the TARGET2 System is open prior to the start of each Interest Period
	– Relevant Screen Page:	Reuters EURIBOR01
	– Relevant Time:	11.00 a.m. Brussels time
	– Relevant Financial Centre:	Euro-zone (where Euro-zone means the region comprised of the countries whose lawful currency is the euro)
(ix)	ISDA Determination:	No
(x)	Margin(s):	+0.37 per cent. per annum
(xi)	Minimum Rate of Interest:	Not Applicable
(xii)	Maximum Rate of Interest:	Not Applicable
(xiii)	Day Count Fraction:	Actual/360
16.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Issuer Call:	Not Applicable
18.	Investor Put:	Not Applicable
19.	Regulatory Call:	Not Applicable
20.	Final Redemption Amount of each Note:	EUR 100,000 per Calculation Amount
21.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default:	EUR 100,000 per Calculation Amount

22. Variation or Substitution: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23. Form of Notes:

(a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event.

(b) New Global Note: Yes

24. Additional Financial Centre(s): Not Applicable

25. Talons for future Coupons to be attached to definitive Notes (and dates on which such Talons mature): No

26. For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues): Yes

27. Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether Condition 7(b) and Condition 6(b) of the Notes apply: Condition 7(b) and Condition 6(b) apply

28. Calculation Agent as referred to in Condition 5(d): Not Applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of ABN AMRO Bank N.V.:

By: _____

By: _____

Duly authorised

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- | | | |
|------|---|---|
| (i) | Listing and admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on NYSE Euronext in Amsterdam, with effect from 26 March 2014. |
| (ii) | Estimate of total expenses related to admission to trading: | EUR 2,200 |

2. RATINGS

Ratings: The Notes to be issued are not rated

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. YIELD (*Fixed Rate Notes only*)

Not applicable

5. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Details of historic EURIBOR rates can be obtained from Reuters.

6. OPERATIONAL INFORMATION

- | | | |
|-------|--|------------------------------------|
| (i) | ISIN Code: | XS1048659178 |
| (ii) | Common Code: | 104865917 |
| (iii) | Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable |
| (iv) | Delivery: | Delivery against payment |
| (v) | Names and addresses of initial Paying Agent(s) (if any): | Not Applicable |
| (vi) | Names and addresses of additional Paying Agent(s) | ABN AMRO Bank N.V.
Kemelstede 2 |

(if any): 4817 ST Breda
The Netherlands

(vii) Intended to be held in a manner which would allow Eurosystem eligibility:

Yes

Note that the designation "yes" does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. The Notes will be deposited initially upon issue with one of the ICSDs acting as common safekeeper.

7. DISTRIBUTION

(i) Method of distribution:

Non-syndicated

(ii) If syndicated, names of Managers:

Not Applicable

(iii) Stabilising Manager(s) (if any):

Not Applicable

(iv) If non-syndicated, name of relevant Dealers:

Société Générale

(v) U.S. Selling Restrictions:

Regulation S Category 2; TEFRA D