



Final Terms

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Issue Number: 2069/0200

**EUR 350,000,000 0.50 per cent. Eurocooperation (ECoop) Bonds
due 15 September 2017 (to be consolidated and form a single series, from and
including the Issue Date, with the existing EUR 500,000,000 0.50 per cent.
Eurocooperation (ECoop) Bonds due 15 September 2017 issued on 5 February 2014)**

Issue Price: 99.907 per cent.
(plus 48 days' accrued interest from, and including, 5 February 2014 to, but excluding, 25 March 2014)

Joint Lead Managers

Morgan Stanley

RBC Capital Markets

Société Générale Corporate & Investment Banking

The date of these Final Terms is 21 March 2014

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These Final Terms, under which the bonds described herein (the “**Bonds**”) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the “**Offering Circular**”) dated 22 September 2010 issued in relation to the debt issuance programme of European Investment Bank (“**EIB**”). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

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The terms of the Bonds and additional provisions relating to their issue are as follows:

GENERAL PROVISIONS

1	Issue Number:	2069/0200 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 500,000,000 0.50 per cent. Eurocooperation (ECoop) Bonds due 15 September 2017 issued on 5 February 2014)
2	Security Codes:	
	(i) ISIN:	XS1028546916
	(ii) Common Code:	102854691
3	Specified Currency or Currencies:	Euro ("EUR")
4	Principal Amount of Issue:	EUR 350,000,000
5	Specified Denomination:	EUR 1,000
6	Issue Date:	25 March 2014

INTEREST PROVISIONS

7	Interest Type:	Fixed Rate (Further particulars specified below)
8	Interest Commencement Date:	5 February 2014
9	Fixed Rate Provisions:	Applicable
	(i) Interest Rate(s):	0.50 per cent. per annum
	(ii) Interest Period End Date(s):	The dates that would be Interest Payment Date(s) but without adjustment for any Business Day Convention
	(iii) Interest Payment Date(s):	15 September in each year commencing 15 September 2014, (in respect of the period from and including the Interest Commencement Date to, but excluding, 15 September 2014 (short first coupon)) up to, and including, the Maturity Date subject, in each case, to adjustment in accordance with the Business Day Convention specified below
	(iv) Business Day Convention:	Following Unadjusted
	(v) Interest Amount:	EUR 5.00 per EUR 1,000 in principal amount
	(vi) Broken Amount:	EUR 3.04 per EUR 1,000 in principal amount
	(vii) Day Count Fraction:	Actual/Actual - ICMA
	(viii) Business Day Centre(s):	TARGET
	(ix) Other terms relating to the	Not Applicable

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method of calculating interest
for Fixed Rate Bonds:

10	Floating Rate Provisions:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable

NORMAL REDEMPTION PROVISIONS

14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	15 September 2017
17	Business Day Convention:	Following Unadjusted
18	Business Day Centre(s):	TARGET

OPTIONS AND EARLY REDEMPTION PROVISIONS

19	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	No
20	Issuer's Optional Redemption:	Not Applicable
21	Bondholders' Optional Redemption:	Not Applicable
22	Redemption Amount payable on redemption for an Event of Default:	Redemption at par

PROVISIONS REGARDING THE FORM OF BONDS

23	Form of Bonds:	Bearer Bonds Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
24	New Global Note:	Yes
25	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes <i>Note that the designation "yes" simply means that the Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Bonds will be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that all Eurosystem eligibility criteria have been met</i>
26	Details relating to Partly Paid Bonds:	Not Applicable

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| 27 | Details relating to Instalment Bonds: | Not Applicable |
| 28 | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 29 | Consolidation provisions: | Not Applicable |
| 30 | Other terms or special conditions: | Not Applicable |

DISTRIBUTION PROVISIONS

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| 31 | Method of distribution: | Syndicated |
| | (i) If syndicated, names of Joint Lead Managers: | Morgan Stanley & Co. International plc
RBC Europe Limited
Société Générale |
| | (ii) Stabilising manager(s) (if any): | Société Générale |
| | (iii) Commission(s): | Combined management and underwriting commission of 0.10 per cent. of the Principal Amount of the Bonds being issued |

OPERATIONAL INFORMATION AND LISTING

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| 32 | Any clearing system(s) other than Euroclear Bank S.A./N.V. (Euroclear) or Clearstream Banking, <i>société anonyme</i> (Clearstream, Luxembourg) and the relevant identification number(s): | Not Applicable |
| 33 | Agents appointed in respect of the Bonds: | Fiscal Agent, principal Paying Agent and Calculation Agent

Citibank, N.A.
Citigroup Centre
Canada Square, Canary Wharf
London E14 5LB
United Kingdom

Paying Agent and Listing Agent

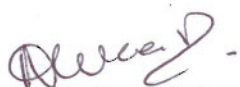
Banque Internationale à Luxembourg, SA
69 route d'Esch
L- 2953 Luxembourg |
| 34 | Listing: | Luxembourg |
| 35 | Governing law: | Luxembourg |

EUROPEAN INVESTMENT BANK:

By: 

C. Ferreira da Silva
Head of Division

By:


Nathalie de Weert
Senior Capital Markets Officer

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