

25 November 2013

**ABN AMRO Bank N.V.**

*(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Amsterdam Chamber of Commerce under number 34334259)*

**Issue of AUD 20,000,000 Senior Unsecured Floating Rate Notes due November 2018**

**(the "Notes")**

**under the Programme for the Issuance of Medium Term Notes**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the base prospectus dated 2 July 2013 as supplemented by a supplement dated 26 August 2013 and as supplemented by a supplement dated 18 November 2013, which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at [www.abnamro.com/debtinvestors](http://www.abnamro.com/debtinvestors) and during normal business hours at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.

The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression 2010 PD Amending Directive means Directive 2010/73/EU.

- |    |                                                |                                               |
|----|------------------------------------------------|-----------------------------------------------|
| 1. | Issuer:                                        | ABN AMRO Bank N.V.                            |
| 2. | (i) Series Number:                             | 162                                           |
|    | (ii) Tranche Number:                           | 1                                             |
|    | (iii) Date on which the Notes become fungible: | Not Applicable                                |
| 3. | Specified Currency or Currencies:              | Australian dollar ("AUD")                     |
| 4. | Aggregate Nominal Amount:                      |                                               |
|    | – Tranche:                                     | AUD 20,000,000                                |
|    | – Series:                                      | AUD 20,000,000                                |
| 5. | Issue Price of Tranche:                        | 100 per cent. of the Aggregate Nominal Amount |
| 6. | (a) Specified Denominations:                   | AUD 200,000                                   |

|     |      |                             |                                                                                                                                                         |
|-----|------|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
|     | (b)  | Calculation Amount          | AUD 200,000                                                                                                                                             |
| 7.  | (i)  | Issue Date:                 | 27 November 2013                                                                                                                                        |
|     | (ii) | Interest Commencement Date: | 27 November 2013                                                                                                                                        |
| 8.  |      | Maturity Date:              | 27 November 2018                                                                                                                                        |
| 9.  |      | Interest Basis:             | 3 Month BBSW + 1.25 per cent. Floating Rate<br>(further particulars specified below)                                                                    |
| 10. |      | Redemption/Payment Basis:   | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. |      | Change of Interest Basis:   | Not Applicable                                                                                                                                          |
| 12. |      | Put/Call Options:           | Not Applicable                                                                                                                                          |
| 13. |      | Status of the Notes:        | Senior                                                                                                                                                  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

|     |        |                                                                                |                                                                                                                                             |
|-----|--------|--------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| 14. |        | <b>Fixed Rate Note Provisions</b>                                              | Not Applicable                                                                                                                              |
| 15. |        | <b>Floating Rate Note Provisions</b>                                           | Applicable                                                                                                                                  |
|     | (i)    | Interest Period(s):                                                            | 3 months                                                                                                                                    |
|     | (ii)   | First Interest Payment Date:                                                   | 27 February 2014                                                                                                                            |
|     | (iii)  | Specified Interest Payment Dates:                                              | 27 February, 27 May, 27 August and 27 November, subject to adjustment in accordance with the Business Day Convention set out in (iv) below. |
|     | (iv)   | Business Day Convention:                                                       | Modified Following Business Day Convention                                                                                                  |
|     | (v)    | Unadjusted:                                                                    | No                                                                                                                                          |
|     | (vi)   | Business Centre(s):                                                            | TARGET, Sydney                                                                                                                              |
|     | (vii)  | Manner in which the Rate of Interest and Interest Amounts is to be determined: | Screen Rate Determination                                                                                                                   |
|     | (viii) | Screen Rate Determination:                                                     | Yes                                                                                                                                         |

|                                          |                                                                                               |                                                                                                                                                                                                         |
|------------------------------------------|-----------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| –                                        | Reference Rate:                                                                               | 3 Month BBSW                                                                                                                                                                                            |
|                                          |                                                                                               | It's being understood as the average mid-rate, for Australian Dollar bills of exchange having a tenor of the Designated Maturity appearing on the Relevant Screen Page                                  |
| –                                        | Interest Determination Date(s):                                                               | On the first day of each interest period. If such rate is not available on the relevant Reset Date, it shall be determined by the Calculation Agent in good faith and with reasonable commercial manner |
| –                                        | Relevant Screen Page:                                                                         | Reuters Screen BBSW                                                                                                                                                                                     |
| –                                        | Relevant Time:                                                                                | 10:10 a.m., Sydney time                                                                                                                                                                                 |
| –                                        | Relevant Financial Centre:                                                                    | Sydney                                                                                                                                                                                                  |
| (ix)                                     | ISDA Determination:                                                                           | No                                                                                                                                                                                                      |
| (x)                                      | Margin(s):                                                                                    | +1.25 per cent. per annum                                                                                                                                                                               |
| (xi)                                     | Minimum Rate of Interest:                                                                     | Not Applicable                                                                                                                                                                                          |
| (xii)                                    | Maximum Rate of Interest:                                                                     | Not Applicable                                                                                                                                                                                          |
| (xiii)                                   | Day Count Fraction:                                                                           | Actual/365 (Fixed)                                                                                                                                                                                      |
| 16.                                      | <b>Zero Coupon Note Provisions</b>                                                            | Not Applicable                                                                                                                                                                                          |
| <b>PROVISIONS RELATING TO REDEMPTION</b> |                                                                                               |                                                                                                                                                                                                         |
| 17.                                      | Issuer Call:                                                                                  | Not Applicable                                                                                                                                                                                          |
| 18.                                      | Investor Put:                                                                                 | Not Applicable                                                                                                                                                                                          |
| 19.                                      | Regulatory Call:                                                                              | Not Applicable                                                                                                                                                                                          |
| 20.                                      | Final Redemption Amount of each Note:                                                         | AUD 200,000 per Calculation Amount                                                                                                                                                                      |
| 21.                                      | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: | AUD 200,000 per Calculation Amount                                                                                                                                                                      |
| 22.                                      | Variation or Substitution:                                                                    | Not Applicable                                                                                                                                                                                          |

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

23. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event.
- (b) New Global Note: Yes
24. Additional Financial Centre(s): Not Applicable
25. Talons for future Coupons to be attached to definitive Notes (and dates on which such Talons mature): No
26. For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues): Yes
27. Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether Condition 7(b) and Condition 6(b) of the Notes apply: Condition 7(b) and Condition 6(b) apply
28. Calculation Agent as referred to in Condition 5(d): Not Applicable

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of ABN AMRO Bank N.V.:

By: \_\_\_\_\_

Duly authorised

By: \_\_\_\_\_

*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- |      |                                                             |                                                                                                                                                                 |
|------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (i)  | Listing and admission to trading:                           | Application has been made by the issuer (or on its behalf) for the Notes to be admitted to trading on NYSE Euronext Amsterdam with effect from 27 November 2013 |
| (ii) | Estimate of total expenses related to admission to trading: | EUR 3,100                                                                                                                                                       |

### 2. RATINGS

Ratings: The Notes to be issued have not been rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. **YIELD** (*Fixed Rate Notes only*) Not Applicable

5. **HISTORIC INTEREST RATES** (*Floating Rate Notes only*)

Details of historic AUD-BBSW rates can be obtained from Reuters.

### 6. OPERATIONAL INFORMATION

- |       |                                                                                                                                                |                                                                        |
|-------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| (i)   | ISIN Code:                                                                                                                                     | XS0997486211                                                           |
| (ii)  | Common Code:                                                                                                                                   | 099748621                                                              |
| (iii) | Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable                                                         |
| (iv)  | Delivery:                                                                                                                                      | Delivery against payment                                               |
| (v)   | Names and addresses of initial Paying Agent(s) (if any):                                                                                       | Not Applicable                                                         |
| (vi)  | Names and addresses of additional Paying Agent(s) (if any):                                                                                    | ABN AMRO Bank N.V.<br>Kemelstede 2<br>4817 ST Breda<br>The Netherlands |
| (vii) | Intended to be held in a                                                                                                                       |                                                                        |

manner which would allow  
Eurosystem eligibility:

Yes.

Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

## **7. DISTRIBUTION**

- |       |                                                                |                                               |
|-------|----------------------------------------------------------------|-----------------------------------------------|
| (i)   | Method of distribution:                                        | Non-syndicated                                |
| (ii)  | If syndicated, names of Managers and underwriting commitments: | Not Applicable                                |
| (iii) | Stabilising Manager(s) (if any):                               | Not Applicable                                |
| (iv)  | If non-syndicated, name of relevant Dealer:                    | Crédit Agricole Corporate and Investment Bank |
| (v)   | U.S. Selling Restrictions:                                     | Regulation S Category 2; TEFRA D              |