

FINAL TERMS
COÖPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A.
(RABOBANK NEDERLAND)

(a cooperative (*coöperatie*) formed under the laws of the Netherlands with its statutory seat in Amsterdam)

COÖPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A.
(RABOBANK NEDERLAND) AUSTRALIA BRANCH

(Australian Business Number 70 003 917 655)

(a cooperative (*coöperatie*) formed under the laws of the Netherlands with its statutory seat in Amsterdam)

COÖPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBANK B.A.
(RABOBANK NEDERLAND) SINGAPORE BRANCH

(Singapore Company Registration Number S86FC3634A)

(a cooperative (*coöperatie*) formed under the laws of the Netherlands with its statutory seat in Amsterdam)

EUR 160,000,000,000

Global Medium-Term Note Programme

Due from seven days to perpetuity

SERIES NO: 2789A

TRANCHE NO: 1

MXN 579,000,000 0.50 per cent. Fixed Rate Notes 2013 due 30 October 2043 (the “Notes”)

Issue Price: 23.60 per cent.

J.P. Morgan Securities plc

The date of these Final Terms is 8 October 2013

PART A — CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) set forth in the Base Prospectus dated 8 May 2013 and the supplemental prospectus dated 22 August 2013 (the “**Base Prospectus**”). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Notes will be issued on the terms of these Final Terms read together with the Base Prospectus. The Base Prospectus is available for viewing at, and copies may be obtained from, Rabobank Nederland at Croeselaan 18, 3521 CB Utrecht, the Netherlands and the principal office in England of the Arranger and of the Paying Agent in Luxembourg, Amsterdam and Paris and www.bourse.lu.

Each potential investor in the Notes must determine the suitability of that investment in light of its own circumstances. A potential investor should not invest in Notes which are complex financial instruments unless it has the expertise (either alone or with a financial adviser) to evaluate how the Notes will perform under changing conditions, the resulting effects on the value of the Notes and the impact this investment will have on the potential investor’s overall investment portfolio.

1	Issuer:	Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland)
2	(i) Series Number:	2789A
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	Mexican Peso (“ MXN ”)
4	Aggregate nominal amount:	
	(i) Series:	MXN 579,000,000
	(ii) Tranche:	MXN 579,000,000
5	Issue Price:	23.60 per cent. of the aggregate nominal amount
6	(i) Specified Denominations:	MXN 100,000
	(ii) Calculation Amount:	MXN 100,000
7	(i) Issue Date:	30 October 2013
	(ii) Interest Commencement Date (if different from the Issue Date):	31 October 2013
8	Maturity Date:	30 October 2043
9	Domestic Note (if Domestic Note, there will be no gross-up for withholding tax):	No
10	Interest Basis:	0.50 per cent. Fixed Rate. (further particulars specified below)
11	Redemption/Payment Basis:	Redemption at par
12	Change of Interest or Redemption/Payment Basis:	Not Applicable
13	Alternative Currency Equivalent:	Applicable, Condition 11(i) (ii) applies

Provided that, for the purpose of these Final Terms Condition 11(i) will be modified as follows:

- (a) The definition of "Alternative Currency Equivalent" will be deemed deleted and replaced as follows: means such amount converted into the Alternative Currency by using the Spot Rate for the relevant Rate Calculation Date, all as determined by the Alternative Currency Calculation Agent; and
- (b) In the definition of "Spot Rate" the Spot Rate will have the meaning of the spot exchange rate for the purchase of Alternative Currency with the Scheduled Currency.

(i)	Alternative Currency:	Euro (" EUR ")
(ii)	Alternative Currency Adjudication Agent:	JPMorgan Chase Bank, N.A.
(iii)	Alternative Currency Calculation Agent:	JPMorgan Chase Bank, N.A.
(iv)	Rate Calculation Jurisdiction:	The Mexican Unites States and TARGET
(v)	Rate Calculation Business Days:	Two (2)
(vi)	Specified Time:	Not Applicable
(vii)	Scheduled Payment Currency Disruption Events:	As set forth in Condition 11(i) where the "Trade Date" shall mean 2 October 2013.
(viii)	Settlement Rate Option:	Not Applicable
(ix)	USD Settlement Rate Option:	Not Applicable
(x)	Maximum Days of Postponement:	Not Applicable
14	Put/Call Options/Obligatory Redemption:	Not Applicable
15	(i) Status of the Notes:	Senior
	(ii) Date approval for issuance of Notes obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16	Fixed Rate Note Provisions	Applicable
(i)	Rate(s) of Interest:	0.50 per cent. per annum payable annually in arrear
(ii)	Interest Payment Date(s):	30 October in each year, commencing on 30 October 2014 and ending on the Maturity Date
(iii)	Fixed Coupon Amount(s):	MXN 500.00 per Calculation Amount

(iv)	Broken Amount:	Not applicable
(v)	Day Count Fraction (Condition 1(a)):	30/360
(vi)	Determination Date(s) (Condition 1(a)):	Not applicable
(vii)	Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
17	Floating Rate Note Provisions	Not Applicable
18	Inverse Floating Rate Note Provisions	Not Applicable
19	Range Accrual Note Provisions	Not Applicable
20	Zero Coupon Note Provisions	Not Applicable
21	CMS Linked Note Provisions	Not Applicable
22	Index Linked Interest Note Provisions	Not Applicable
23	Equity Linked Interest Note Provisions	Not Applicable
24	FX Linked Interest Note Provisions	Not Applicable
25	Dual Currency Note Provisions	Not Applicable
26	Interest Trigger Event	Not Applicable
27	Knock-in Event	Not Applicable
	PROVISIONS RELATING TO REDEMPTION	
28	Call Option	Not Applicable
29	Put Option	Not Applicable
30	Final Redemption Amount (all Notes except Equity Linked Redemption Notes, Index Linked Redemption Notes and FX Linked Redemption Notes) of each Note	MXN 100,000 per Calculation Amount
31	Final Redemption Amount (Index Linked Redemption Notes) of each Note	Not Applicable
32	Final Redemption Amount (Equity Linked Redemption Notes) of each Note	Not Applicable
33	Final Redemption Amount (FX Linked Redemption Notes) of each Note	Not Applicable
34	Early Redemption Amount	
	Early Redemption Amount(s) payable per Calculation Amount and/or the method of calculating the same (if required or if	Early Redemption Amount(s) payable per Calculation Amount shall be the Amortised Face Amount of such Note as calculated and

different from that set out in the Conditions) on redemption (a) on the occurrence of an event of default (Condition 14) or (b) for illegality (Condition 7(j)) or (c) for taxation reasons (Condition 7(c)), or (d) in the case of Equity Linked Redemption Notes, following certain corporate events in accordance with Condition 7(g) or (e) in the case of Index Linked Redemption Notes, following an Index Modification, Index Cancellation or Index Disruption Event (Condition 7(h)) or (f) in the case of Equity Linked Redemption Notes, Index Linked Redemption Notes or FX Linked Notes, following an Additional Disruption Event (if applicable) Condition 7(i):

defined in Condition 7(b)(i), where the Amortisation Yield is 4.9307877 per cent., compounded on an annual basis, plus any accrued but unpaid interest thereon.

Condition 7(b)(i)(C) shall apply in case the payment of principal is not paid on the due date for redemption under Condition 14, Condition 7(j) or Condition 7(c), plus any accrued but unpaid interest; provided that in case the payment of principal is not paid on or after the Maturity Date, the amount due and payable shall be the Final Redemption Amount of such Note on the Maturity Date together with any accrued but unpaid interest at a rate per annum (expressed as a percentage) equal to the Amortisation Yield plus the Rate of Interest specified in item 16(i) of Part A of these Final Terms.

35 Obligatory Redemption

Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

36 Form of Notes

Bearer Notes

Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note

New Global Notes:

No

37 Financial Centre(s) (Condition 11(h)) or other special provisions relating to payment dates:

Mexico City, London, Tokyo, New York and TARGET

Condition 11(h)(i)(B) applies

38 Talons for future Coupons or Receipts to be attached to Definitive Notes:

No

39 Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

Not Applicable

40 Details relating to Instalment Notes: Amount of each instalment, date on which each payment is to be made:

Not Applicable

41 Redenomination, renominatisation and reconventioning provisions: Not Applicable

42 Consolidation provisions: Not Applicable

43 Other terms or special conditions: Not Applicable

GENERAL

44 Additional steps that may only be taken following approval by an Extraordinary Resolution in accordance with Condition 15(a): Not Applicable

Signed on behalf of the Issuer:

By:

Duly authorised

A handwritten signature in black ink, appearing to read "S. J. Beards", is written over a horizontal line. The signature is stylized and includes a large loop at the end.

PART B -- OTHER INFORMATION

1 Listing

- | | | |
|-------|---|---|
| (i) | Listing: | None |
| (ii) | Admission to trading: | No application for admission to trading has been made |
| (iii) | Estimate of total expenses related to admission to trading: | Not Applicable |

2 Ratings

- | | |
|---------|---|
| Rating: | The Notes to be issued are expected to be rated:
Fitch: AA
Moody's: Aa2
Standard & Poor's: AA-
As defined by Fitch, an AA rating means that the Notes are judged to be of a very high credit quality and denote expectations of very low credit risk. It indicates very strong capacity for payment of financial commitment and is not significantly vulnerable to foreseeable events.
As defined by Moody's, obligations rated Aa are judged to be of high quality and are subject to very low credit risk. The modifier 2 indicates that the obligation ranks in the mid-range of its generic rating category.
As defined by Standard & Poor's, an AA rating means that the Notes have a high rating assigned by Standard & Poor's and that the Issuer's capacity to meet its financial commitment on the obligation is very strong. The 'AA' rating is modified by the addition of a minus(-) sign to show relative standing with the 'AA' rating category.
Fitch, Moody's and Standard & Poor's are established in the EU and registered under Regulation (EC) No 1060/2009. |
|---------|---|

3 Interests of natural and legal persons involved in the issue

Save as disclosed in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

- | | |
|---|---|
| 4 Yield (<i>Fixed Rate Notes only</i>) | 6.124 per cent. per annum |
| Indication of yield: | The yield is calculated at the Issue Date on the basis of the Issue Price. It is NOT an indication of future yield. |

5 Operational information

(i)	Intended to be held in a manner which would allow Eurosystem eligibility:	No Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
(ii)	ISIN:	XS0979329991
(iii)	Common Code:	097932999
(iv)	German WKN-code:	Not Applicable
(v)	Private Placement number:	Not Applicable
(vi)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant number(s):	Not Applicable
(vii)	The Depository Trust Company:	Not Applicable
(viii)	Delivery:	Delivery against payment
(ix)	Names and addresses of additional Paying/Delivery Agent(s) (if any):	Not Applicable
(x)	Names (and addresses) of Calculation Agent(s):	Deutsche Bank AG, London Branch, Winchester House, 1 Great Winchester Street, London EC2N 2DB, United Kingdom

6 Distribution

(i)	Method of distribution:	Non-syndicated
(ii)	If syndicated, names and addresses of Managers:	Not Applicable
(iii)	Date of Subscription Agreement:	Not Applicable
(iv)	Stabilising Manager(s) (if any):	Not Applicable
(v)	Dealer's Commission:	Not Applicable
(vi)	If non-syndicated, name and address of Dealer:	J.P. Morgan Securities plc 25 Bank Street Canary Wharf London E14 5JP

	United Kingdom
(vii) Applicable TEFRA exemption:	D Rules
(viii) Additional selling restrictions:	<p>Japan</p> <p>A secondary distribution of the Notes is scheduled to be made in Japan. The Notes may not be offered or sold, directly or indirectly, in Japan or to, or for the benefit of, any Japanese Person or to others for re-offering or resale, directly or indirectly, in Japan or to, or for the benefit of, any Japanese Person, except in compliance with the terms of the supplemental document to shelf registration statement that has been, or will be, filed by the Issuer with the Director-General of the Kanto Local Finance Bureau pursuant to the Financial Instruments and Exchange Law of Japan in connection with such secondary distribution (uridashi), or under circumstances which will result in compliance with all applicable laws, regulations and guidelines promulgated by the relevant Japanese governmental and regulatory authorities. For the purpose of this paragraph, Japanese Person shall mean any person resident in Japan, including any corporation or other entity organised under the laws of Japan.</p>

