FINAL TERMS

Date: 24 May 2013

ABN AMRO Bank N.V.
(incorporated in The Netherlands with its statutory seat in Amsterdam and registered in the Commercial Register of the Amsterdam Chamber of Commerce under number 34334259)

Issue of €1,000,000,000 2.50 per cent. Senior Unsecured Fixed Rate Notes due November 2023 (the "Notes")

under the Programme for the issuance of Medium Term Notes

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer in that Relevant Member State of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression 2010 PD Amending Directive means Directive 2010/73/EU.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the base prospectus dated 29 June 2012, as supplemented by a supplement dated 27 August 2012, a supplement dated 16 October 2012, a supplement dated 19 November 2012, a supplement dated 4 February 2013, a supplement dated 6 March 2013 and a supplement dated 21 May 2013, which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at www.abnamro.com/debtinvestors and during normal business hours at the registered office of the Issuer at Gustav Mahlerlaan 10, 1082 PP Amsterdam, The Netherlands and copies may be obtained from the Issuer at that address.

1.	Issuer:		ABN AMRO Bank N.V.
2.	(i)	Series Number:	117
	(i)	Tranche Number:	1
3.	Specified Currency or Currencies:		EUR ("€")
4.	Aggregate Nominal Amount:		

	–	Tranche:	€1,000,000,000
	–	Series:	€1,000,000,000
5.	Issue Price of Tranche:		99.415 per cent. of the Aggregate Nominal Amount
6.	(a)	Specified Denominations:	€1,000
	(a)	Calculation Amount	€1,000
7.	(i)	Issue Date:	29 May 2013
	(i)	Interest Commencement Date:	29 May 2013
8.	Maturity Date:		29 November 2023
9.	Interest Basis:		2.50 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:		Redemption at par
11.	Change of Interest Basis or Redemption/ Payment Basis:		Not Applicable
12.	Put/Call Options:		Not Applicable
13.	Status of the Notes:		Senior
14.	Method of distribution:		Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	**Fixed Rate Note Provisions**		Applicable
	(i)	Rate(s) of Interest:	2.50 per cent. per annum payable annually in arrear
	(ii)	Interest Payment Date(s):	29 November in each year, commencing on 29 November 2013 up to and including the Maturity Date, in each case subject to adjustment in accordance with the Following Business Day Convention (unadjusted)
	(iii)	Fixed Coupon Amount(s):	€25.00 per Calculation Amount (other than the first coupon amount payable on 29 November 2013)
	(iv)	Broken Amount(s):	€12.50 per Calculation Amount, payable on the Interest Payment Date falling on 29 November 2013
	(v)	Day Count Fraction:	Actual/Actual (ICMA)
	(vi)	Determination Date(s):	29 November in each year
	(vii)	Other terms relating to the method of calculating	For the purpose of the definition of Business Day in Condition 4(b), a Business Day is: a day on which

	interest for Fixed Rate Notes:	commercial banks and foreign exchange markets settle payments and are open for general business (including dealing in foreign exchange and foreign currency deposits) in Amsterdam and on which the TARGET2 System is open.
16.	**Floating Rate Note Provisions**	Not Applicable
17.	**Zero Coupon Note Provisions**	Not Applicable
18.	**Index Linked Interest Note Provisions**	Not Applicable
19.	**Dual Currency Interest Note Provisions**	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20.	Issuer Call:	Not Applicable
21.	Investor Put:	Not Applicable
22.	Regulatory Call:	Not Applicable
23.	Final Redemption Amount of each Note:	€1,000 per Calculation Amount
24.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)):	€1,000 per Calculation Amount
25.	Variation or Substitution:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	Form of Notes:		
	(a)	Form:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event.
	(b)	New Global Note:	Yes
27.	Additional Financial Centre(s) or other special provisions relating to Payment Day:		Not Applicable

28.	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No
29.	Details relating to Instalment Notes including the amount of each instalment (each an "Instalment Amount") and the date on which each payment is to be made (each an "Instalment Date"):	Not Applicable
30.	Other final terms:	Not Applicable
31.	For the purposes of Condition 13, notices to be published in the Financial Times (generally yes, but not for domestic issues):	Yes
32.	Whether Condition 7(a) of the Notes applies (in which case Condition 6(b) of the Notes will not apply) or whether Condition 7(b) and Condition 6(b) of the Notes apply:	Condition 7(b) and Condition 6(b) apply

DISTRIBUTION

33.	(i)	If syndicated, names and addresses of Managers and underwriting commitments:	ABN AMRO Bank N.V. Gustav Mahlerlaan 10 1082 PP Amsterdam The Netherlands Underwriting commitment: €196,428,571 Barclays Bank PLC 5 The North Colonnade Canary Wharf London E14 4BB United Kingdom Underwriting commitment: €196,428,571 Credit Suisse Securities (Europe) Limited One Cabot Square Canary Wharf London E14 4QJ United Kingdom Underwriting commitment: €196,428,571 Goldman Sachs International Peterborough Court 133 Fleet Street London EC4A 2BB England

Underwriting commitment: €196,428,571

The Royal Bank of Scotland plc
135 Bishopsgate
London EC2M 3UR
United Kingdom
Underwriting commitment: €196,428,571
(the "**Joint Lead Managers**")

Australia and New Zealand Banking Group Limited
28th Floor, 40 Bank Street
Canary Wharf
London E14 5EJ
United Kingdom
Underwriting commitment: €7,142,857
(the "**Senior Co-Lead Manager**")

DekaBank Deutsche Girozentrale
Produktmanagement & Dokumentation
Mainzer Landstrasse 16
84 04 02 - 10
60325 Frankfurt am Main
Germany
Underwriting commitment: €3,571,429

DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main
Platz der Republik
60265 Frankfurt am Main
Germany
Underwriting commitment: €3,571,429

Société Générale
SG House
41 Tower Hill
London
EC3N 4SG
United Kingdom
Underwriting commitment: €3,571,429
(the "**Co-Lead Managers**", together with the Joint Lead Managers and the Senior Co-Lead Manager, the "**Managers**")

	(i)	Date of Syndication Agreement:	24 May 2013
	(ii)	Stabilising Manager(s) (if any):	Not Applicable
34.		If non-syndicated, name and address of relevant Dealer:	Not Applicable
35.		Total commission and concession:	0.35 per cent. of the Aggregate Nominal Amount

36.	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
37.	Non exempt Offer:	Not Applicable
38.	Additional selling restrictions:	Not Applicable

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue and admission to trading on NYSE Euronext in Amsterdam of the Notes described herein pursuant to the Programme for the issuance of Medium Term Notes of ABN AMRO Bank N.V.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of ABN AMRO Bank N.V.:

By: ___________________________________
Duly authorised

By: ___________________________________
Duly authorised

PART B – OTHER INFORMATION

1.	**LISTING AND ADMISSION TO TRADING**	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on NYSE Euronext in Amsterdam with effect from 29 May 2013.

2. **RATINGS**

Ratings:	The Notes to be issued have been rated:

S & P:	A
Moody's:	A2
Fitch:	A+
DBRS:	A high

Each of Standard & Poor's Credit Market Services France, Fitch France S.A.S., Moody's Investor Service Ltd. and DBRS Ratings Limited is established in the European Union and is registered under Regulation (EC) No 1060/2009. DBRS Ratings Limited intends to endorse ratings by DBRS, Inc., as needed.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. **REASONS FOR THE OFFER; ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(i) Reasons for the offer:	The net proceeds from the Notes will be applied for general corporate purposes, which include making a profit.
(ii) Estimated net proceeds	€990,650,000
(iii) Estimated total expenses:	€3,500,000

5. **YIELD** *(Fixed Rate Notes only)*

Indication of yield:	2.565 per cent. per annum
	The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. **HISTORIC INTEREST RATES**

Not Applicable

7. PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING

Not Applicable

8. PERFORMANCE OF RATE[S] OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT

Not Applicable

9. OPERATIONAL INFORMATION

(i)	ISIN Code:	XS0937858271
(ii)	Common Code:	093785827
(iii)	Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
(iv)	Delivery:	Delivery against payment
(v)	Names and addresses of initial Paying Agent(s) (if any):	ABN AMRO Bank N.V. Kemelstede 2 4817 ST Breda The Netherlands
(vi)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(vii)	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes
		Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

10. TERMS AND CONDITIONS OF THE OFFER

Offer Price:	Issue Price

Conditions to which the offer is subject:	Not Applicable
Description of the application process:	Not Applicable
Details of the minimum and/or maximum amount of application:	Not Applicable
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable
Details of the method and time limits for paying up and delivering the Notes:	Not Applicable
Manner in and date on which results of the offer are to be made public:	Not Applicable
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Categories of potential investors to which the Notes are offered and whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place.	None