

**Final Terms**

**EUROPEAN INVESTMENT BANK**

**Debt Issuance Programme**

Issue Number: 1997/0700

**GBP 100,000,000 Floating Rate Bonds due May 2018**  
(to be consolidated and form a single series with the existing GBP 1,750,000,000 Floating Rate Bonds due May 2018 issued in five tranches on 1st March, 2013, 28th May, 2013, 14th June, 2013, 7th March, 2014 and 14th May, 2014)

**Issue Price: 100.594 per cent.**  
(plus 85 days' accrued interest from, and including, 25th February, 2014 to, but excluding, 21st May, 2014)

**ANZ**

The date of these Final Terms is 19th May, 2014

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 22nd September, 2010 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The statements on page 6 of the Offering Circular regarding structured bonds are drawn to the attention of the prospective purchaser of the Bonds. Such purchaser should ensure that it understands the nature of the terms of the Bonds and the extent of its own exposure to risk, and that it considers the suitability of the Bonds as an investment in the light of its own circumstances and financial condition.

The terms of the Bonds and additional provisions relating to their issue are as follows:

### GENERAL PROVISIONS

1	Issue Number:	1997/0700 (to be consolidated and form a single series with the existing GBP 1,750,000,000 Floating Rate Bonds due May 2018 issued in five tranches on 1st March, 2013, 28th May, 2013, 14th June, 2013, 7th March, 2014 and 14th May, 2014 from and including the Issue Date)
2	Security Codes:	
	(i) ISIN:	XS0894488591
	(ii) Common Code:	089448859
3	Specified Currency or Currencies:	UK Sterling ( <b>GBP</b> )
4	Principal Amount of Issue:	GBP 100,000,000
5	Specified Denomination:	GBP 1,000
6	Issue Date:	21st May, 2014

### INTEREST PROVISIONS

7	Interest Type:	Floating Rate 3 month GBP LIBOR + 0.25 per cent. per annum (Further particulars specified below)
8	Interest Commencement Date:	25th February, 2014
9	Fixed Rate Provisions:	Not Applicable
10	Floating Rate Provisions:	Applicable
	(i) Interest Period End Date(s):	Interest Payment Dates
	(ii) Interest Payment Date(s):	25th February, 25th May, 25th August and 25th November in each year commencing 25th May, 2014 up to, and including, the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below
	(iii) Business Day Convention:	Modified Following
	(iv) Business Day Centres:	London and TARGET

(v)	Manner in which the Interest Rate is to be determined:	Screen Page
	(A) Screen Page:	Reuters Screen Page "LIBOR01"
	(B) Reference Banks:	Four major banks selected by the EIB which are active in the Reference Market
	- Representative Amount	Not Applicable
(vi)	Reset Date(s):	First day of each Interest Period
(vii)	Relevant Currency:	GBP
(viii)	Designated Maturity:	3 months
(ix)	Interest Determination Time:	11.00 a.m., London time
(x)	Interest Determination Date:	First day of each Interest Period
(xi)	Reference Market:	London interbank market
(xii)	Margin(s):	+ 0.25 per cent. per annum
(xiii)	Minimum Interest Rate:	Not Applicable
(xiv)	Maximum Interest Rate:	Not Applicable
(xv)	Linear Interpolation:	Applicable
(xvi)	Day Count Fraction:	Actual/365 (Fixed)
(xvii)	Rate Multiplier:	Not Applicable
(xviii)	Other terms (including fallback provisions if not already provided for) relating to the method of calculating interest on Floating Rate Bonds:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable

#### **NORMAL REDEMPTION PROVISIONS**

14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	Interest Payment Date falling in May 2018
17	Business Day Convention:	Modified Following

---

18 Business Day Centre(s): London and TARGET

**OPTIONS AND EARLY REDEMPTION PROVISIONS**

19 Unmatured Coupons to become void upon early redemption (Bearer Bonds only): Yes

20 Issuer's Optional Redemption: Not Applicable

21 Bondholder's Optional Redemption: Not Applicable

22 Redemption Amount payable on redemption for an Event of Default: Redemption at par

**PROVISIONS REGARDING THE FORM OF BONDS**

23 Form of Bonds: Bearer Bonds  
Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein

24 New Global Note: Yes

25 Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Bonds will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

26 Details relating to Partly Paid Bonds: Not Applicable

27 Details relating to Instalment Bonds: Not Applicable

28 Redenomination, renominatisation and reconventioning provisions: Not Applicable

29 Consolidation provisions: Not Applicable

30 Other terms or special conditions: Not Applicable

**DISTRIBUTION PROVISIONS**

31	Method of distribution:	Non-Syndicated
	(i) If syndicated, names of Managers:	Not Applicable
	(ii) If non-syndicated, name of Relevant Dealer:	Australia and New Zealand Banking Group Limited
	(iii) Stabilising manager(s) (if any):	Not Applicable
	(iv) Commission(s):	None

**OPERATIONAL INFORMATION AND LISTING**

32	Any clearing system(s) other than Euroclear Bank S.A./N.V. ( <b>Euroclear</b> ) or Clearstream Banking, <i>société anonyme</i> ( <b>Clearstream, Luxembourg</b> ) and the relevant identification number(s):	Not Applicable
33	Agents appointed in respect of the Bonds:	<b>Fiscal Agent, principal Paying Agent and Calculation Agent</b>  Citibank, N.A. Citigroup Centre Canada Square Canary Wharf London E14 5LB  <b>Paying Agent and Listing Agent</b>  Banque Internationale à Luxembourg, SA 69 route d'Esch L-2953 Luxembourg
34	Listing:	Luxembourg
35	Governing law:	English

**EUROPEAN INVESTMENT BANK**

By:

By:

ICM:19497017.2