

**Final Terms**

**EUROPEAN INVESTMENT BANK**

**Debt Issuance Programme**

Issue Number: 1966/0400

**GBP 225,000,000 Floating Rate Bonds due February 2017**  
**(to be consolidated and form a single series with the existing GBP 1,000,000,000 Floating Rate**  
**Bonds due February 2017 issued in three tranches on 22nd November, 2012,**  
**17th January, 2013 and 1st February, 2013)**

**Issue Price: 100.080 per cent.**  
**(plus 83 days' accrued interest from, and including, 22nd November, 2012 to, but excluding,**  
**13th February, 2013)**

**The Royal Bank of Scotland**

The date of these Final Terms is 11th February, 2013

These Final Terms, under which the bonds described herein (the **Bonds**) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the **Offering Circular**) dated 22nd September, 2010 issued in relation to the debt issuance programme of European Investment Bank (**EIB**). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The statements on page 6 of the Offering Circular regarding structured bonds are drawn to the attention of the prospective purchaser of the Bonds. Such purchaser should ensure that it understands the nature of the terms of the Bonds and the extent of its own exposure to risk, and that it considers the suitability of the Bonds as an investment in the light of its own circumstances and financial condition.

On 31 December 2012 the BOARD OF GOVERNORS of EIB UNANIMOUSLY DECIDED on a proposal from the Board of Directors, in accordance with Articles 4(3) and 5(2) of the Statute, that:

1. With effect from 31 December 2012, the capital of EIB shall be increased as follows:

The capital subscribed by the Member States shall be raised pro rata by EUR 10 billion, namely from EUR 232 392 989 000 to EUR 242 392 989 000. This aggregate capital contribution shall be distributed across Member States as described below:

GERMANY	1,617,003,000
FRANCE	1,617,003,000
ITALY	1,617,003,000
UNITED KINGDOM	1,617,003,000
SPAIN	970,202,000
NETHERLANDS	448,222,000
BELGIUM	448,222,000
SWEDEN	297,351,000
DENMARK	226,947,500
AUSTRIA	222,499,500
POLAND	206,984,000
FINLAND	127,834,500
GREECE	121,579,000
PORTUGAL	78,351,000
CZECH REPUBLIC	76,379,000

HUNGARY	72,258,000
IRELAND	56,737,000
ROMANIA	52,395,000
SLOVAK REPUBLIC	25,999,500
SLOVENIA	24,138,000
BULGARIA	17,652,000
LITHUANIA	15,146,000
LUXEMBOURG	11,347,500
CYPRUS	11,127,000
LATVIA	9,243,000
ESTONIA	7,138,000
MALTA	4,235,500

This capital shall be deemed to be part of the subscribed and paid-in capital, thus increasing EIB's paid-in capital from EUR 11 619 649 450 to EUR 21 619 649 450.

2. The portion to be paid-in by Member States shall increase from 5 to 8.919255272 per cent. on average of the subscribed capital, as a result of the present increase.

3. Each Member State shall pay its share in the capital increase no later than 31 March 2013. However, Member States which have notified EIB on or before 10 September 2012 will be allowed to pay their respective share of the capital increase in three instalments, 50 per cent. no later than 31 March 2013 and the remaining 50 per cent. in two equal instalments no later than 31 March 2014 and 31 March 2015.

#### CONSEQUENTLY

4. EIB's Statute shall be amended, as from 31 December 2012, as follows:

The first subparagraph of Article 4(1) of EIB's Statute shall read:

"The capital of the Bank shall be 242 392 989 000 EUR, subscribed by the Member States as follows:

GERMANY	39,195,022,000
FRANCE	39,195,022,000
ITALY	39,195,022,000
UNITED KINGDOM	39,195,022,000
SPAIN	23,517,013,500
NETHERLANDS	10,864,587,500
BELGIUM	10,864,587,500
SWEDEN	7,207,577,000
DENMARK	5,501,052,500
AUSTRIA	5,393,232,000

POLAND	5,017,144,500
FINLAND	3,098,617,500
GREECE	2,946,995,500
PORTUGAL	1,899,171,000
CZECH REPUBLIC	1,851,369,500
HUNGARY	1,751,480,000
IRELAND	1,375,262,000
ROMANIA	1,270,021,000
SLOVAK REPUBLIC	630,206,000
SLOVENIA	585,089,500
BULGARIA	427,869,500
LITHUANIA	367,127,000
LUXEMBOURG	275,054,500
CYPRUS	269,710,500
LATVIA	224,048,000
ESTONIA	173,020,000
MALTA	102,665,000

The first paragraph of Article 5 of EIB's Statute shall be amended as set out below:

"The subscribed capital shall be paid in by Member States to the extent of 8.919255272 % on average of the amounts laid down in Article 4(1)."

In accordance with the notifications received by EIB from the Member States before 10 September 2012 the payment of 91.6 per cent. of new capital has to be effected by the Member States by 31 March 2013. The remainder of the new capital will be paid in two equal instalments of 4.2 per cent. on 31 March 2014 and on 31 March 2015.

The terms of the Bonds and additional provisions relating to their issue are as follows:

### GENERAL PROVISIONS

1	Issue Number:	1966/0400 (to be consolidated and form a single series with the existing GBP 1,000,000,000 Floating Rate Bonds due February 2017 issued in three tranches on 22nd November, 2012, 17th January, 2013 and 1st February, 2013 from and including the Issue Date)
2	Security Codes:	
	(i) ISIN:	XS0854758868
	(ii) Common Code:	085475886
3	Specified Currency or Currencies:	UK Sterling ( <b>GBP</b> )
4	Principal Amount of Issue:	GBP 225,000,000
5	Specified Denomination:	GBP 100
6	Issue Date:	13th February, 2013

### INTEREST PROVISIONS

7	Interest Type:	Floating Rate 3-month GBP LIBOR + 0.20 per cent. per annum (further particulars specified below)
8	Interest Commencement Date:	22nd November, 2012
9	Fixed Rate Provisions:	Not Applicable
10	Floating Rate Provisions:	Applicable
	(i) Interest Period End Date(s):	Interest Payment Dates
	(ii) Interest Payment Date(s):	22nd February, 22nd May, 22nd August and 22nd November in each year commencing 22nd February, 2013 up to and including the Maturity Date subject in each case to adjustment in accordance with the Business Day Convention specified below
	(iii) Business Day Convention:	Modified Following
	(iv) Business Day Centres:	London and TARGET

(v)	Manner in which the Interest Rate is to be determined:	Screen Page
	(A) Screen Page:	Reuters Screen Page "LIBOR01"
	(B) Reference Banks:	Four major banks selected by the EIB which are active in the Reference Market
	- Representative Amount	Not Applicable
(vi)	Reset Date(s):	First day of each Interest Period
(vii)	Relevant Currency:	GBP
(viii)	Designated Maturity:	3 months
(ix)	Interest Determination Time:	11.00 a.m., London time
(x)	Interest Determination Date:	First day of each Interest Period
(xi)	Reference Market:	London interbank market
(xii)	Margin(s):	+ 0.20 per cent. per annum
(xiii)	Minimum Interest Rate:	Not Applicable
(xiv)	Maximum Interest Rate:	Not Applicable
(xv)	Linear Interpolation:	Applicable
(xvi)	Day Count Fraction:	Actual/365 (Fixed)
(xvii)	Rate Multiplier:	Not Applicable
(xviii)	Other terms (including fallback provisions if not already provided for) relating to the method of calculating interest on Floating Rate Bonds:	Not Applicable
11	Zero Coupon Provisions:	Not Applicable
12	Index-Linked Provisions:	Not Applicable
13	Foreign Exchange Rate Provisions:	Not Applicable

#### **NORMAL REDEMPTION PROVISIONS**

14	Redemption Basis:	Redemption at par
15	Redemption Amount:	Principal Amount
16	Maturity Date:	Interest Payment Date falling in February 2017

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17	Business Day Convention:	Modified Following
18	Business Day Centre(s):	London and TARGET

#### **OPTIONS AND EARLY REDEMPTION PROVISIONS**

19	Unmatured Coupons to become void upon early redemption (Bearer Bonds only):	Yes
20	Issuer's Optional Redemption:	Not Applicable
21	Bondholder's Optional Redemption:	Not Applicable
22	Redemption Amount payable on redemption for an Event of Default:	Redemption at par

#### **PROVISIONS REGARDING THE FORM OF BONDS**

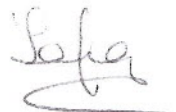
23	Form of Bonds:	Bearer Bonds  Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein
24	New Global Note:	Yes
25	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "yes" simply means that the Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Bonds will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
26	Details relating to Partly Paid Bonds:	Not Applicable
27	Details relating to Instalment Bonds:	Not Applicable
28	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
29	Consolidation provisions:	Not Applicable
30	Other terms or special conditions:	Not Applicable

**DISTRIBUTION PROVISIONS**

- 31 Method of distribution: Non-Syndicated
- (i) If syndicated, names of Managers: Not Applicable
- (ii) If non-syndicated, name of Relevant Dealer: The Royal Bank of Scotland plc
- (iii) Stabilising manager(s) (if any): Not Applicable
- (iv) Commission(s): Not Applicable

**OPERATIONAL INFORMATION AND LISTING**

- 32 Any clearing system(s) other than Euroclear Bank S.A./N.V. (**Euroclear**) or Clearstream Banking, *société anonyme* (**Clearstream, Luxembourg**) and the relevant identification number(s): Not Applicable
- 33 Agents appointed in respect of the Bonds: **Fiscal Agent, Principal Paying Agent and Calculation Agent**
- Citibank, N.A.  
Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB
- Paying Agent and Listing Agent**
- Banque Internationale à Luxembourg, SA  
69 route d'Esch  
L-2953 Luxembourg
- 34 Listing: Luxembourg
- 35 Governing law: English

**EUROPEAN INVESTMENT BANK** By: By: 

ICM:16541889.2