



Final Terms

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Issue Number: 1925/0600

EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 300,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 3 April 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 25 April 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 29 June 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 7 September 2012 and the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 26 September 2012)

Issue Price: 101.600 per cent. (plus 43 days' accrued interest from, and including, 15 January 2013 to, but excluding, 27 February 2013)

Joint Lead Managers

BofA Merrill Lynch

Deutsche Bank

The date of these Final Terms is 25 February 2013

These Final Terms, under which the bonds described herein (the “**Bonds**”) are issued, are supplemental to, and should be read in conjunction with, the offering circular (the “**Offering Circular**”) dated 22 September 2010 issued in relation to the debt issuance programme of European Investment Bank (“**EIB**”). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the Offering Circular.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The statements on page 6 of the Offering Circular regarding structured Bonds are drawn to the attention of the prospective purchaser of the Bonds. Such purchaser should ensure that it understands the nature of the terms of the Bonds and the extent of its exposure to risk, and that it considers the suitability of the Bonds as an investment in the light of its own circumstances and financial condition.

On 31 December 2012 the BOARD OF GOVERNORS of the EUROPEAN INVESTMENT BANK UNANIMOUSLY DECIDED on a proposal from the Board of Directors, in accordance with Articles 4(3) and 5 (2) of the Statute, that:

1. With effect from 31 December 2012, the capital of the Bank shall be increased as follows:

The capital subscribed by the Member States shall be raised pro rata by EUR 10 billion, namely from EUR 232 392 989 000 to EUR 242 392 989 000. This aggregate capital contribution shall be distributed across Member States as described below;

GERMANY	1,617,003,000
FRANCE	1,617,003,000
ITALY	1,617,003,000
UNITED KINGDOM	1,617,003,000
SPAIN	970,202,000
NETHERLANDS	448,222,000
BELGIUM	448,222,000
SWEDEN	297,351,000
DENMARK	226,947,500
AUSTRIA	222,499,500
POLAND	206,984,000
FINLAND	127,834,500
GREECE	121,579,000
PORTUGAL	78,351,000
CZECH REPUBLIC	76,379,000
HUNGARY	72,258,000
IRELAND	56,737,000
ROMANIA	52,395,000

SLOVAK REPUBLIC	25,999,500
SLOVENIA	24,138,000
BULGARIA	17,652,000
LITHUANIA	15,146,000
LUXEMBOURG	11,347,500
CYPRUS	11,127,000
LATVIA	9,243,000
ESTONIA	7,138,000
MALTA	4,235,500

This capital shall be deemed to be part of the subscribed and paid-in capital, thus increasing the Bank's paid-in capital from EUR 11 619 649 450 to EUR 21 619 649 450.

2. The portion to be paid-in by Member States shall increase from 5 to 8.919255272 per cent on average of the subscribed capital, as a result of the present increase.

3. Each Member State shall pay its share in the capital increase no later than 31 March 2013. However, Member States which have notified the Bank on or before 10 September 2012 will be allowed to pay their respective share of the capital increase in three instalments, 50 per cent no later than 31 March 2013 and the remaining 50 per cent in two equal instalments no later than 31 March 2014 and 31 March 2015.

CONSEQUENTLY

4. The Bank's Statute shall be amended, as from 31 December 2012, as follows:

The first subparagraph of Article 4(1) of the Bank's Statute shall read

"The capital of the Bank shall be 242 392 989 000 EUR, subscribed by the Member States as follows:

GERMANY	39,195,022,000
FRANCE	39,195,022,000
ITALY	39,195,022,000
UNITED KINGDOM	39,195,022,000
SPAIN	23,517,013,500
NETHERLANDS	10,864,587,500
BELGIUM	10,864,587,500
SWEDEN	7,207,577,000
DENMARK	5,501,052,500
AUSTRIA	5,393,232,000
POLAND	5,017,144,500
FINLAND	3,098,617,500
GREECE	2,946,995,500
PORTUGAL	1,899,171,000

CZECH REPUBLIC	1,851,369,500
HUNGARY	1,751,480,000
IRELAND	1,375,262,000
ROMANIA	1,270,021,000
SLOVAK REPUBLIC	630,206,000
SLOVENIA	585,089,500
BULGARIA	427,869,500
LITHUANIA	367,127,000
LUXEMBOURG	275,054,500
CYPRUS	269,710,500
LATVIA	224,048,000
ESTONIA	173,020,000
MALTA	102,665,000

The first paragraph of Article 5 of the Bank's Statute shall be amended as set out below:

“The subscribed capital shall be paid in by Member States to the extent of 8.919255272 % on average of the amounts laid down in Article 4(1).”

In accordance with the notifications received by the European Investment Bank from the Member States before 10 September 2012 the payment of 91.6% of new capital has to be effected by the Member States by 31 March 2013. The remainder of the new capital will be paid in two equal instalments of 4.2% on 31 March 2014 and on 31 March 2015.

The terms of the Bonds and additional provisions relating to their issue are as follows:

GENERAL PROVISIONS

- 1** Issue Number: 1925/0600 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 300,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 3 April 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 25 April 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 29 June 2012, the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 7 September 2012 and the existing EUR 250,000,000 Floating Rate Eurocooperation (ECoop) Bonds due 2019 issued on 26 September 2012)
- 2** Security Codes:
- (i) ISIN: XS0767839185
- (ii) Common Code: 076783918
- 3** Specified Currency or Currencies: Euro (“EUR”)
- 4** Principal Amount of Issue: EUR 250,000,000
- 5** Specified Denomination: EUR 1,000
- 6** Issue Date: 27 February 2013

INTEREST PROVISIONS

- 7** Interest Type: Floating Rate
(Further particulars specified below)
- 8** Interest Commencement Date: 15 January 2013
- 9** Fixed Rate Provisions: Not Applicable
- 10** Floating Rate Provisions: Applicable
- (i) Interest Period End Date(s): Each Interest Payment Date
- (ii) Interest Payment Dates: 15 January, 15 April, 15 July and 15 October in each year commencing on 15 April 2013 up to, and including, the Maturity Date, subject in each case to adjustment in accordance with the Business Day Convention specified below
- (iii) Business Day Convention: Modified Following
- (iv) Business Day Centre(s): TARGET
- (v) Manner in which the Interest: Screen Page

Rate(s) is/are to be determined:

- | | | |
|-----------|--|---|
| (a) | Screen Page: | Reuters page EURIBOR01 |
| (b) | Reference Banks: | Not Applicable |
| (vi) | Reset Date(s): | First day of each Interest Period |
| (vii) | Relevant Currency: | EUR |
| (viii) | Designated Maturity: | 3 months |
| (ix) | Interest Determination Time: | 11:00 a.m. Brussels time |
| (x) | Interest Determination Date: | Second TARGET Business Day prior to the start of each Interest Period |
| (xi) | Reference Market: | Euro-zone interbank market |
| (xii) | Margin(s): | + 0.38 per cent. per annum |
| (xiii) | Minimum Interest Rate: | Zero per cent. per annum |
| (xiv) | Maximum Interest Rate: | Not Applicable |
| (xv) | Linear Interpolation: | Applicable |
| (xvi) | Day Count Fraction: | Actual/360 |
| (xvii) | Rate Multiplier: | Not Applicable |
| (xviii) | Other terms (including fallback provisions if not already provided for) relating to the method of calculating interest on Floating Rate Bonds: | Not Applicable |
| 11 | Zero Coupon Provisions: | Not Applicable |
| 12 | Index-Linked Provisions: | Not Applicable |
| 13 | Foreign Exchange Rate Provisions: | Not Applicable |

NORMAL REDEMPTION PROVISIONS

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|-----------|--------------------------|--|
| 14 | Redemption Basis: | Redemption at par |
| 15 | Redemption Amount: | Principal Amount |
| 16 | Maturity Date: | Interest Payment Date falling on or nearest to 15 January 2019 |
| 17 | Business Day Convention: | Modified Following |
| 18 | Business Day Centre(s): | TARGET |

OPTIONS AND EARLY REDEMPTION PROVISIONS

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|-----------|---|----------------|
| 19 | Unmatured Coupons to become void upon early redemption (Bearer Bonds only): | Yes |
| 20 | Issuer's Optional Redemption: | Not Applicable |

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|-----------|--|-------------------|
| 21 | Bondholders' Optional Redemption: | Not Applicable |
| 22 | Redemption Amount payable on redemption for an Event of Default: | Redemption at par |

PROVISIONS REGARDING THE FORM OF BONDS

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|-----------|---|--|
| 23 | Form of Bonds: | Bearer Bonds

Permanent Global Bond which is exchangeable for Definitive Bonds in the limited circumstances specified therein |
| 24 | New Global Note: | Yes |
| 25 | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes

<i>Note that the designation "yes" simply means that the Bonds are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Bonds will be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that all Eurosystem eligibility criteria have been met.</i> |
| 26 | Details relating to Partly Paid Bonds: | Not Applicable |
| 27 | Details relating to Instalment Bonds: | Not Applicable |
| 28 | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 29 | Consolidation provisions: | Not Applicable |
| 30 | Other terms or special conditions: | Not Applicable |

DISTRIBUTION PROVISIONS

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|-----------|--|---|
| 31 | Method of distribution: | Syndicated |
| | (i) If syndicated, names of Joint Lead Managers: | Deutsche Bank Aktiengesellschaft
Merrill Lynch International |
| | (ii) If non-syndicated, name of Relevant Dealer: | Not Applicable |
| | (iii) Stabilising manager(s) (if any): | Not Applicable |
| | (iv) Commission(s): | Combined selling, management and underwriting commission of 0.125 per cent. of the Principal Amount of the Bonds being issued |

OPERATIONAL INFORMATION AND LISTING

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|-----------|-----------------------------------|----------------|
| 32 | Any clearing system(s) other than | Not Applicable |
|-----------|-----------------------------------|----------------|

Euroclear Bank S.A./N.V. (Euroclear)
or Clearstream Banking, *société
anonyme* (Clearstream, Luxembourg)
and the relevant identification
number(s):

33 Agents appointed in respect of the
Bonds:

**Fiscal Agent, principal Paying Agent and
Calculation Agent**

Citibank, N.A.
Citigroup Centre
Canada Square, Canary Wharf
London E14 5LB

Paying Agent and Listing Agent

Banque Internationale à Luxembourg, SA
(formerly Dexia Banque Internationale à
Luxembourg, *société anonyme*)

69 route d'Esch
L- 2953 Luxembourg

34 Listing:

Luxembourg

35 Governing law:

Luxembourg

EUROPEAN INVESTMENT BANK:

By:

By: