



Final Terms

**EUROPEAN INVESTMENT BANK
Debt Issuance Programme**

Issue Number: 1764/1000

EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 1,000,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 16 September 2010, the existing EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 3 November 2010, the existing EUR 500,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 16 November 2010, the existing EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 3 March 2011, the existing EUR 500,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 24 August 2011, the existing EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 15 May 2012, the existing EUR 650,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 28 June 2012, the existing EUR 500,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 12 November 2012 and the existing EUR 300,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 16 April 2013)

Issue Price: 107.656 per cent.

(plus 149 days' accrued interest from, and including, 16 September 2013 to, but excluding, 12 February 2014)

Lead Manager

Credit Suisse

The date of these Final Terms is 7 February 2014

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These Final Terms, under which the bonds described herein (the "**Bonds**") are issued, are supplemental to, and should be read in conjunction with, the offering circular (the "**Offering Circular**") dated 22 September 2010 issued in relation to the debt issuance programme of European Investment Bank ("**EIB**"). Terms defined in the Offering Circular have the same meaning in these Final Terms. The Bonds will be issued on the terms of these Final Terms read together with the terms and conditions set out in the offering circular dated 10 May 2006.

EIB accepts responsibility for the information contained in these Final Terms which, when read together with the Offering Circular, contain all information that is material in the context of the issue of the Bonds.

These Final Terms do not constitute an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of, the Bonds.

The terms of the Bonds and additional provisions relating to their issue are as follows:

GENERAL PROVISIONS

- 1 Issue Number: 1764/1000 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 1,000,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 16 September 2010, the existing EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 3 November 2010, the existing EUR 500,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 16 November 2010, the existing EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 3 March 2011, the existing EUR 500,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 24 August 2011, the existing EUR 250,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 15 May 2012, the existing EUR 650,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 28 June 2012, the existing EUR 500,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 12 November 2012 and the existing EUR 300,000,000 2.50 per cent. Eurocooperation (ECoop) Bonds due 16 September 2019 issued on 16 April 2013)
- 2 Security Codes:
- (i) ISIN: XS0541909213
 - (ii) Common Code: 054190921
 - (iii) WKN Code: A1A06B
- 3 Specified Currency or Currencies: Euro ("EUR")
- 4 Principal Amount of Issue: EUR 250,000,000
- 5 Specified Denomination: EUR 1,000
- 6 Issue Date: 12 February 2014

Issue Number: 1764/1000

INTEREST PROVISIONS

| | | |
|----|---|---|
| 7 | Interest Type: | Fixed Rate (Further particulars specified below) |
| 8 | Interest Commencement Date: | 16 September 2013 |
| 9 | Fixed Rate Provisions: | Applicable |
| | (i) Interest Rate: | 2.50 per cent. per annum |
| | (ii) Interest Period End Dates: | The dates that would be Interest Payment Dates but without adjustment for any Business Day Convention |
| | (iii) Interest Payment Dates: | 16 September in each year commencing 16 September 2014, up to, and including, the Maturity Date subject, in each case, to adjustment in accordance with the Business Day Convention specified below |
| | (iv) Business Day Convention: | Following Unadjusted |
| | (v) Interest Amount: | EUR 25.00 per EUR 1,000 in principal amount |
| | (vi) Broken Amount: | Not Applicable |
| | (vii) Day Count Fraction: | Actual/Actual - ICMA |
| | (viii) Business Day Centres: | TARGET |
| | (ix) Other terms relating to the method of calculating interest for Fixed Rate Bonds: | Not Applicable |
| 10 | Floating Rate Provisions: | Not Applicable |
| 11 | Zero Coupon Provisions: | Not Applicable |
| 12 | Index-Linked Provisions: | Not Applicable |
| 13 | Foreign Exchange Rate Provisions: | Not Applicable |

NORMAL REDEMPTION PROVISIONS

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|----|--------------------------|----------------------|
| 14 | Redemption Basis: | Redemption at par |
| 15 | Redemption Amount: | Principal Amount |
| 16 | Maturity Date: | 16 September 2019 |
| 17 | Business Day Convention: | Following Unadjusted |
| 18 | Business Day Centre(s): | TARGET |

OPTIONS AND EARLY REDEMPTION PROVISIONS

| | | |
|----|---|----------------|
| 19 | Unmatured Coupons to become void upon early redemption (Bearer Bonds only): | Not Applicable |
| 20 | Issuer's Optional Redemption: | Not Applicable |

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| 21 | Bondholders' Optional Redemption: | Not Applicable |
| 22 | Redemption Amount payable on redemption for an Event of Default: | Redemption at par |

PROVISIONS REGARDING THE FORM OF BONDS

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| 23 | Form of Bonds: | Registered Bonds Unrestricted Global Certificate registered in the name of a nominee for a common depository for the relevant clearing system which is exchangeable for Definitive Certificates in the limited circumstances specified therein |
| 24 | New Global Note: | No |
| 25 | Intended to be held in a manner which would allow Eurosystem eligibility: | Yes |
| 26 | Details relating to Partly Paid Bonds: | Not Applicable |
| 27 | Details relating to Instalment Bonds: | Not Applicable |
| 28 | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 29 | Consolidation provisions: | Not Applicable |
| 30 | Other terms or special conditions: | Not Applicable |

DISTRIBUTION PROVISIONS

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|----|---|---|
| 31 | Method of distribution: | Non-Syndicated |
| | (i) If syndicated, names of Lead Managers: | Not Applicable |
| | (i) If non-syndicated, name of Relevant Dealer: | Credit Suisse Securities (Europe) Limited |
| | (ii) Stabilising manager(s) (if any): | Not Applicable |
| | (iii) Commission(s): | Combined selling, management and underwriting commission of 0.125 per cent. of the Principal Amount of the Bonds being issued |

OPERATIONAL INFORMATION AND LISTING

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| 32 | Any clearing system(s) other than Euroclear Bank S.A./N.V. (Euroclear) or Clearstream Banking, <i>société anonyme</i> (Clearstream, Luxembourg) and the relevant identification number(s): | Not Applicable |
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33 Agents appointed in respect of the Bonds:

Fiscal Agent, principal Paying Agent, Registrar and Calculation Agent

Citibank, N.A.
Citigroup Centre
Canada Square, Canary Wharf
London E14 5LB

Paying Agent and Listing Agent

Banque Internationale à Luxembourg, SA
69 route d'Esch
L- 2953 Luxembourg

34 Listing:

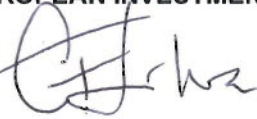
Luxembourg

35 Governing law:

Luxembourg

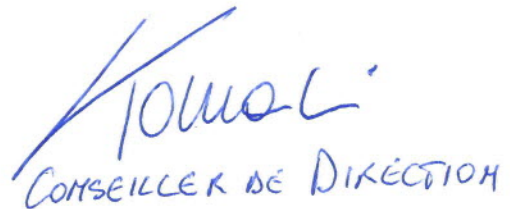
EUROPEAN INVESTMENT BANK:

By:



**C. Ferreira da Silva
Head of Division**

By:



CONSEILLER DE DIRECTION