

21<sup>st</sup> July, 2000

**ABN AMRO Bank N.V.**  
*(incorporated in The Netherlands with its statutory seat in Amsterdam)*

**Issue of EUR 28,400,000 Subordinated Floating Rate Notes due 2020**

**under the U.S.\$15,000,000,000  
Debt Issuance Programme  
as described in the prospectus dated 9<sup>th</sup> February, 2000**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 9<sup>th</sup> February, 2000. This Pricing Supplement is supplemental to and must be read in conjunction with such Prospectus.

- 1. Issuer: ABN AMRO Bank N.V.
- 2. (i) Series Number: 267
- (ii) Tranche Number: 1
- 3. Specified Currency or Currencies: Euro (EUR)
- 4. Aggregate Nominal Amount:
  - Tranche: EUR 28,400,000
  - Series: EUR 28,400,000
- 5. Issue Price of Tranche: 100 per cent. of the Aggregate Nominal Amount
- 6. Specified Denominations: EUR 100,000
- 7. (i) Issue Date: 21<sup>st</sup> July, 2000
- (ii) Interest Commencement Date (if different from the Issue Date): Issue Date
- 8. Maturity Date: 21<sup>st</sup> July, 2020
- 9. Interest Basis: 6 Month EURIBOR plus 0.51 per cent. Floating Rate
- 10. Redemption/Payment Basis: Redemption at par
- 11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable
- 12. Put/Call Options: Not Applicable
- 13. Status of the Notes: Lower Tier Two Subordinated
- 14. Listing: Luxembourg Stock Exchange

15. Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions Not Applicable

17. Floating Rate Note Provisions Applicable

(i) Specified Period(s)/Specified Interest Payment Dates: Interest Payment Dates are 21<sup>st</sup> July and 21<sup>st</sup> January in each year, commencing 21<sup>st</sup> January, 2001 up to and including 21<sup>st</sup> July, 2020 subject to adjustment in accordance with the Modified Following Business Day Convention.

Interest Periods are semi-annual from and including 21<sup>st</sup> July, 2000 up to but excluding the Maturity Date.

(ii) Business Day Convention: Modified Following Business Day Convention

(iii) Additional Business Centre(s): TARGET, Amsterdam shall not be a Business Centre.

(iv) Manner in which the Rate of Interest and Interest Amount is to be determined: Screen Rate Determination

(v) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): ABN AMRO Bank N.V.

(vi) Screen Rate Determination: Yes

- Reference Rate: 6 Month EUR EURIBOR

- Interest Determination Date(s): Two TARGET Business Days prior to the commencement of each relevant Floating Rate Interest Period.

- Relevant Screen Page: Telerate Page 248

(vii) ISDA Determination: No.

- Floating Rate Option: Not Applicable

- Designated Maturity: Not Applicable

- Reset Date: Not Applicable

(viii) Margin(s): Plus 0.51 per cent. per annum

(ix) Minimum Rate of Interest: Not Applicable

(x) Maximum Rate of Interest: Not Applicable

(xi) Day Count Fraction: Actual/360

- (xii) **Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:** **Not Applicable**
18. **Zero Coupon Note Provisions** **Not Applicable**
19. **Index Linked Interest Note Provisions** **Not Applicable**
20. **Dual Currency Note Provisions** **Not Applicable**

**PROVISIONS RELATING TO REDEMPTION**

21. **Issuer Call:** **Not Applicable**
22. **Investor Put:** **Not Applicable**
23. **Final Redemption Amount:** **100.00 per cent. of Aggregate Nominal Amount**
24. **Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7(e)):** **Condition 7(e) applies**

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

25. **Form of Notes:** **Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.**
26. **Additional Financial Centre(s) or other special provisions relating to Payment Dates:** **Modified Following Business Day Convention applies. Business Day definition as per Condition 5. Amsterdam shall not be a financial centre.**
27. **Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):** **No**
28. **Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:** **Not Applicable**
29. **Details relating to Instalment Notes including the amount of each instalment (each an "Instalment Amount") and the date on which each payment is to be made (each an "Instalment Date"):** **Not Applicable**
30. **Redenomination applicable:** **Redenomination not applicable**

31. Other terms or special conditions: Not Applicable
32. For the purposes of Condition 14, notices to be published in the Financial Times: (generally yes, but no for domestic issues) No
33. Condition 8(a) or 8(b) of the Notes applies: Conditions 8(b) and 7(b) apply.

**DISTRIBUTION**

34. If syndicated, names of Managers: Not Applicable
35. If non-syndicated, name of relevant Dealer: ABN AMRO Bank N.V.
36. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
37. Additional selling restrictions: Not Applicable
38. The use of proceeds of the issue of the Notes (AEX listed Notes only): Not Applicable
39. The effective yield of the Notes (AEX listed Notes only): Not Applicable

**OPERATIONAL INFORMATION**

40. Relevant clearing and settlement system(s): Euroclear/Clearstream, Luxembourg
41. Delivery: Delivery against payment
42. Additional Paying Agent(s) (if any): Not Applicable

---

ISIN: XS0114072423  
Common Code: 11407242  
Fonscode: Not Applicable

---

**LISTING APPLICATION**

This Pricing Supplement comprises the details requires to list the issue of notes described herein pursuant to the listing of the US\$ 15,000,000,000 Debt Issuance Programme of ABN AMRO Bank N.V.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

19 07. 2000

By: .....

Duly authorised

