



Final Terms dated 28 June 2007

DP World Limited

Issue of US\$1,750,000,000 6.85 per cent. Notes due 2037

under the US\$5,000,000,000  
Global Medium Term Note Programme

PART A—CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 27 June 2007 which constitutes a base Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing and copies may be obtained from the registered office of the Issuer and each of the Paying Agents and on the website of the Regulatory News Service operated by the London Stock Exchange plc at [www.londonstockexchange.com/en-gb/pricesnews/marketnews](http://www.londonstockexchange.com/en-gb/pricesnews/marketnews).

1	Issuer:	DP World Limited
2	(i) Series Number:	1
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	United States Dollars ("US\$")
4	Aggregate Nominal Amount of Notes admitted to trading:	US\$1,750,000,000
	(i) Series:	US\$1,750,000,000
	(ii) Tranche:	US\$1,750,000,000
5	Issue Price:	99.911 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	US\$100,000 plus integral multiples of US\$10,000 in excess thereof
	(ii) Calculation Amount:	US\$10,000
7	(i) Issue Date:	2 July 2007
	(ii) Interest Commencement Date:	2 July 2007
8	Maturity Date:	2 July 2037
9	Interest Basis:	6.85 per cent. per annum Fixed Rate (further particulars specified below)
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Not Applicable, except for Condition 6(e)(ii)
13	Status of the Notes:	Senior
14	Method of distribution:	Syndicated

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**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15	<b>Fixed Rate Note Provisions</b>	Applicable
	(i) Rate of Interest:	6.85 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	2 January and 2 July in each year, commencing 2 January 2008 up to, and including, the Maturity Date
	(iii) Fixed Coupon Amount:	US\$342.50 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Dates:	Not Applicable
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16	<b>Floating Rate Note Provisions</b>	Not Applicable
17	<b>Zero Coupon Note Provisions</b>	Not Applicable
18	<b>Index Linked Interest Note/other variable-linked interest Note provisions</b>	Not Applicable
19	<b>Dual Currency Note Provisions</b>	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

20	<b>Call Option</b>	Not Applicable
21	<b>Put Option</b>	Not Applicable, except for Condition 6(e)(ii)
22	<b>Final Redemption Amount of each Note</b>	Par
23	<b>Early Redemption Amount</b>	
	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	As per Conditions

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

24	<b>Form of Notes:</b>	Restricted Global Certificate in respect of the Restricted Notes Unrestricted Global Certificate in respect of the Unrestricted Notes The Restricted Global Certificate and Unrestricted Global Certificate are exchangeable for individual Certificates in the limited circumstances specified therein
25	<b>Financial Centre(s) or other special provisions relating to payment dates:</b>	Dubai International Financial Centre

- |    |   |                 |
|----|---|-----------------|
| 26 | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment; | Not Applicable  |
| 27 | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made;  | Not Applicable. |
| 28 | Other final terms:  | Not Applicable  |

**DISTRIBUTION**

- |    |                                       |  |
|----|---------------------------------------|--|
| 29 | (i) If syndicated, names of Managers: | Barclays Capital Inc.<br>Citigroup Global Markets Limited<br>Deutsche Bank Securities Inc.<br>Lehman Brothers Inc. |
|    | (ii) Stabilising Manager(s) (if any): | Barclays Capital Inc.<br>Citigroup Global Markets Limited<br>Deutsche Bank Securities Inc.<br>Lehman Brothers Inc. |
| 30 | If non-syndicated, name of Dealer:    | Not Applicable.  |
| 31 | Additional selling restrictions:      | Not Applicable.  |

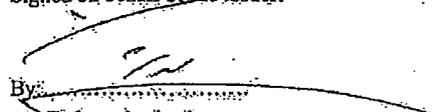
**LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the US\$5,000,000,000 Global Medium Term Note Programme of DP World Limited.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:   
Duly authorised

By:   
Duly authorised

## PART B—OTHER INFORMATION

### 1 LISTING

- (i) Listing: Dubai International Financial Exchange and London Stock Exchange plc
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on the London Stock Exchange plc's EEA Regulated Market on 2 July 2007 with effect from 3 July 2007.
- (iii) Estimate of total expenses related to admission to trading: Approximately £4,200

### 2 RATINGS

- Ratings: The Notes to be issued have been rated:  
S & P: A+  
Moody's: A1

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 YIELD

- Indication of yield: 6.857 per cent.
- The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 5 OPERATIONAL INFORMATION

#### Restricted Notes

- (i) ISIN Code: US23330JAA97
- (ii) CUSIP Number: 23330JAA9

#### Unrestricted Notes

- (i) ISIN Code: XS0308427581
- (ii) Common Code: 030842758

Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and/or DTC and the relevant identification number(s): Not Applicable

Delivery: Delivery free of payment in respect of the Restricted Notes and delivery against payment in respect of the Unrestricted Notes

Names and addresses of additional Paying and Transfer Agent(s) (if any): Not Applicable

Applicable TEFRA exemption: Not Applicable