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Filed Pursuant to Rule 433 under the Securities Act of 1933  
Registration Statement No. 333-219630  
Issuer Free Writing Prospectus, dated February 21, 2018

**The Boeing Company**  
**Final Term Sheet**

**\$350,000,000 2.800% Senior Notes due 2023**

*Summary of Final Terms*  
*Dated February 21, 2018*

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2023
Treasury Benchmark	2.375% due January 31, 2023
Treasury Price / Yield	98-20+ / 2.670%
Spread to Treasury	+38 bps
Reoffer Yield	3.050%
Price to Public <sup>1</sup>	98.844%
Gross Fee Spread	0.350%
Coupon (Interest Rate)	2.800%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+10 bps at any time prior to February 1, 2023 (one month prior to maturity); par call at any time on or after February 1, 2023
CUSIP / ISIN	097023BW4 / US097023BW42
Joint Book-Running Managers	Goldman Sachs & Co. LLC Citigroup Global Markets Inc. J.P. Morgan Securities LLC BNP Paribas Securities Corp. Morgan Stanley & Co. LLC RBC Capital Markets, LLC

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Senior Co-Managers

Barclays Capital Inc.  
BBVA Securities Inc.  
Commerz Markets LLC  
Credit Agricole Securities (USA) Inc.  
Credit Suisse Securities (USA) LLC  
Deutsche Bank Securities Inc.  
ICBC Standard Bank plc <sup>2</sup>  
Lloyds Securities Inc.  
Merrill Lynch, Pierce, Fenner & Smith  
Incorporated  
Mizuho Securities USA LLC  
MUFG Securities Americas Inc.  
Santander Investment Securities Inc.  
SG Americas Securities, LLC  
SMBC Nikko Securities America, Inc.  
U.S. Bancorp Investments, Inc.  
Wells Fargo Securities, LLC

Co-Managers

ANZ Securities, Inc.  
BNY Mellon Capital Markets, LLC  
Standard Chartered Bank <sup>3</sup>  
SunTrust Robinson Humphrey, Inc.  
Westpac Capital Markets, LLC

Junior Co-Managers

Academy Securities Inc.  
Apto Partners, LLC  
Great Pacific Securities  
Loop Capital Markets LLC  
MFR Securities  
The Williams Capital Group, L.P.

Notes:

- 1 Plus accrued interest, if any, from February 23, 2018.
- 2 ICBC Standard Bank Plc is restricted in its U.S. securities dealings under the United States Bank Holding Company Act and may not underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that are offered or sold in the United States. Accordingly, ICBC Standard Bank Plc shall not be obligated to, and shall not, underwrite, subscribe, agree to purchase or procure purchasers to purchase notes that may be offered or sold by other underwriters in the United States. ICBC Standard Bank Plc shall offer and sell the Securities constituting part of its allotment solely outside the United States.
- 3 Standard Chartered Bank will not effect any offers or sales of any notes in the United States unless it is through one or more U.S. registered broker-dealers as permitted by the regulations of FINRA.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman Sachs & Co. LLC toll-free at 1-866-471-2526, Citigroup Global Markets Inc. toll-free at 1-800-831-9146 and J.P. Morgan Securities LLC at 1-212-834-4533.

**\$350,000,000 3.250% Senior Notes due 2028*****Summary of Final Terms  
Dated February 21, 2018***

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2028
Treasury Benchmark	2.750% due February 15, 2028
Treasury Price / Yield	98-14+ / 2.930%
Spread to Treasury	+58 bps
Reoffer Yield	3.510%
Price to Public <sup>1</sup>	97.818%
Gross Fee Spread	0.450%
Coupon (Interest Rate)	3.250%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+10 bps at any time prior to December 1, 2027 (three months prior to maturity); par call at any time on or after December 1, 2027
CUSIP / ISIN	097023BX2 / US097023BX25
Joint Book-Running Managers	Goldman Sachs & Co. LLC Barclays Capital Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated BBVA Securities Inc. Credit Suisse Securities (USA) LLC Santander Investment Securities Inc.
Senior Co-Managers	BNP Paribas Securities Corp. Citigroup Global Markets Inc. Commerz Markets LLC Credit Agricole Securities (USA) Inc. Deutsche Bank Securities Inc. ICBC Standard Bank plc <sup>2</sup> J.P. Morgan Securities LLC Lloyds Securities Inc. Mizuho Securities USA LLC Morgan Stanley & Co. LLC MUFG Securities Americas Inc. RBC Capital Markets, LLC SG Americas Securities, LLC SMBC Nikko Securities America, Inc. U.S. Bancorp Investments, Inc. Wells Fargo Securities, LLC

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**Co-Managers**

ANZ Securities, Inc.  
BNY Mellon Capital Markets, LLC  
Standard Chartered Bank <sup>3</sup>  
SunTrust Robinson Humphrey, Inc.  
Westpac Capital Markets, LLC

**Junior Co-Managers**

Academy Securities Inc.  
Guzman & Company  
Loop Capital Markets LLC  
Penserra Securities LLC  
Siebert Cisneros Shank & Co., L.L.C.  
Tribal Capital Markets, LLC  
The Williams Capital Group, L.P.

**Notes:**

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**\$350,000,000 3.550% Senior Notes due 2038*****Summary of Final Terms  
Dated February 21, 2018***

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2038
Treasury Benchmark	2.750% due November 15, 2047
Treasury Price / Yield	91-06 / 3.212%
Spread to Treasury	+68 bps
Reoffer Yield	3.892%
Price to Public <sup>1</sup>	95.273%
Gross Fee Spread	0.750%
Coupon (Interest Rate)	3.550%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+15 bps at any time prior to September 1, 2037 (six months prior to maturity); par call at any time on or after September 1, 2037
CUSIP / ISIN	097023BY0 / US097023BY08
Joint Book-Running Managers	Goldman Sachs & Co. LLC SMBC Nikko Securities America, Inc. Wells Fargo Securities, LLC Credit Agricole Securities (USA) Inc. Lloyds Securities Inc. U.S. Bancorp Investments, Inc.
Senior Co-Managers	Barclays Capital Inc. BBVA Securities Inc. BNP Paribas Securities Corp. Citigroup Global Markets Inc. Commerz Markets LLC Credit Suisse Securities (USA) LLC Deutsche Bank Securities Inc. ICBC Standard Bank plc <sup>2</sup> J.P. Morgan Securities LLC Merrill Lynch, Pierce, Fenner & Smith Incorporated Mizuho Securities USA LLC Morgan Stanley & Co. LLC MUFG Securities Americas Inc. RBC Capital Markets, LLC Santander Investment Securities Inc. SG Americas Securities, LLC

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**Co-Managers**

ANZ Securities, Inc.  
BNY Mellon Capital Markets, LLC  
Standard Chartered Bank <sup>3</sup>  
SunTrust Robinson Humphrey, Inc.  
Westpac Capital Markets, LLC

**Junior Co-Managers**

Academy Securities Inc.  
Blaylock Van, LLC  
CastleOak Securities  
C.L. King & Associates, Inc.  
Loop Capital Markets LLC  
Samuel A. Ramirez & Company, Inc.  
The Williams Capital Group, L.P.

**Notes:**

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**\$350,000,000 3.625% Senior Notes due 2048*****Summary of Final Terms  
Dated February 21, 2018***

Issuer	The Boeing Company
Principal Amount	\$350,000,000
Trade Date	February 21, 2018
Settlement Date (T+2)	February 23, 2018
Maturity Date	March 1, 2048
Treasury Benchmark	2.750% due November 15, 2047
Treasury Price / Yield	91-06 / 3.212%
Spread to Treasury	+83 bps
Reoffer Yield	4.042%
Price to Public <sup>1</sup>	92.785%
Gross Fee Spread	0.875%
Coupon (Interest Rate)	3.625%
Interest Payment Dates	March 1 and September 1
First Interest Payment Date	September 1, 2018 (long first coupon)
Call Provision	MWC @ T+15 bps at any time prior to September 1, 2047 (six months prior to maturity); par call at any time on or after September 1, 2047
CUSIP / ISIN	097023BZ7 / US097023BZ72
Joint Book-Running Managers	Goldman Sachs & Co. LLC Deutsche Bank Securities Inc. Mizuho Securities USA LLC Commerz Markets LLC MUFG Securities Americas Inc. SG Americas Securities, LLC
Senior Co-Managers	Barclays Capital Inc. BBVA Securities Inc. BNP Paribas Securities Corp. Citigroup Global Markets Inc. Credit Agricole Securities (USA) Inc. Credit Suisse Securities (USA) LLC ICBC Standard Bank plc <sup>2</sup> J.P. Morgan Securities LLC Lloyds Securities Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated Morgan Stanley & Co. LLC RBC Capital Markets, LLC Santander Investment Securities Inc. SMBC Nikko Securities America, Inc. U.S. Bancorp Investments, Inc. Wells Fargo Securities, LLC

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**Co-Managers**

ANZ Securities, Inc.  
BNY Mellon Capital Markets, LLC  
Standard Chartered Bank <sup>3</sup>  
SunTrust Robinson Humphrey, Inc.  
Westpac Capital Markets, LLC

**Junior Co-Managers**

Academy Securities Inc.  
Drexel Hamilton, LLC  
Loop Capital Markets LLC  
Multi-Bank Securities, Inc.  
Mischler Financial Group, Inc.  
Telsey Advisory Group LLC  
The Williams Capital Group, L.P.

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