

OFFERING CIRCULAR SUPPLEMENT NO 6 (TO THE OFFERING CIRCULAR DATED 12 JULY 2013)



**Issue of EUR 350,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 650,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 18 July 2013, the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 9 September 2013, the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 5 November 2013, the existing EUR 350,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 20 January 2014, the existing EUR 500,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 25 February 2014 and the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 4 March 2014)**

**Issue number: 2020/0700**

**Issue Price: 102.822 per cent.**

(plus 188 days' accrued interest from, and including, 15 November 2013 to, but excluding, 22 May 2014)

On 18 July 2013 the European Investment Bank ("EIB") issued EUR 650,000,000 principal amount of 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0100 Bonds**"). In a first reopening on 9 September 2013 the EIB issued EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0200 Bonds**"), in a second reopening on 5 November 2013 the EIB issued an additional EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0300 Bonds**"), in a third reopening on 20 January 2014 the EIB issued an additional EUR 350,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0400 Bonds**"), in a fourth reopening on 25 February 2014 the EIB issued an additional EUR 500,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0500 Bonds**") and in a fifth reopening on 4 March 2014 the EIB issued an additional EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0600 Bonds**"). EIB proposes to reopen the issue of the 1.375% Climate Awareness Bonds due 15 November 2019 and to issue an additional EUR 350,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 (the "**2020/0700 Bonds**") on 22 May 2014 (the "**Issue Date**"). The 2020/0700 Bonds have the same terms and conditions (other than the issue date) as, and form a single series with, the 2020/0100 Bonds, the 2020/0200 Bonds, the 2020/0300 Bonds, the 2020/0400 Bonds, the 2020/0500 Bonds and the 2020/0600 Bonds as of the Issue Date.

This Offering Circular Supplement (the "**Supplement**") is supplemental to and should be read in conjunction with the Offering Circular dated 12 July 2013 (the "**Offering Circular**"), as supplemented on 5 September 2013, 31 October 2013, 16 January 2014, 21 February 2014 and 27 February 2014. Terms defined in the Offering Circular shall have the same meaning in this Supplement. The term "**Bonds**" when used in this Supplement or in the Offering Circular, including in the terms and conditions of the Bonds as set out therein, shall mean the 2020/0100 Bonds, the 2020/0200 Bonds, the 2020/0300 Bonds, the 2020/0400 Bonds, the 2020/0500 Bonds, the 2020/0600 Bonds and the

2020/0700 Bonds unless the context requires otherwise; this is in particular the case with respect to the issue number, the issue date, the issue price, stabilization activities (if any) and the period during which any such activities may be undertaken, the method of issue and the names of the Joint Lead Managers, which are specific to the issue of the 2020/0100 Bonds, the 2020/0200 Bonds, the 2020/0300 Bonds, the 2020/0400 Bonds, the 2020/0500 Bonds, the 2020/0600 Bonds and the 2020/0700 Bonds, as applicable.

The Bonds will be issued in dematerialised form pursuant to the Luxembourg law of 6 April 2013 on dematerialised securities. The Bonds will be issued through an issue account (*compte d'émission*) at LuxCSD acting as settlement organisation (*organisme de liquidation*).

Application will be made for the Bonds to be admitted to the official list of and to trading on the regulated market of the Luxembourg Stock Exchange.

EIB accepts responsibility for the information contained in this Supplement which, when read together with the Offering Circular, contains all information that is material in the context of the issue of the 2020/0700 Bonds.

**Joint Lead Managers**

**Citigroup**

**HSBC**

**Landesbank Baden-Württemberg**

**Natixis**

**UniCredit Bank**

This Supplement is dated 20 May 2014

No person has been authorised to give any information or to make any representations, unless contained in the Offering Circular or this Supplement, in connection with the issue, subscription or sale of the Bonds and any information or representations not contained in the Offering Circular or in this Supplement must not be relied upon as having been authorised by EIB or any of the Joint Lead Managers (as defined in the “Summary”).

Neither the delivery of this Supplement nor any offering, purchase or sale made in connection herewith shall, under any circumstances, constitute a representation or create any implication that there has been no change since the date of this document in the affairs of EIB or that information contained herein has remained accurate and complete.

The distribution of this Supplement and the offering or sale of the Bonds in certain jurisdictions may be restricted by law. Persons into whose possession this Supplement comes are required by EIB and the Joint Lead Managers to inform themselves about and to observe any such restriction.

This Supplement does not constitute an offer of, or an invitation by or on behalf of EIB or the Joint Lead Managers to subscribe for, or purchase, any Bonds.

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**SUMMARY**

These Bonds are to be consolidated with and form a single series from and including the Issue Date, with the existing EUR 650,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 18 July 2013, the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 9 September 2013, the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 5 November 2013, the existing EUR 350,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 20 January 2014, the existing EUR 500,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 25 February 2014 and the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 4 March 2014, and have, with the exception of the Issue Date, the same terms and conditions as described in the Offering Circular attached hereto as Annex I.

This summary describes the 2020/0700 Bonds and is qualified in its entirety by the remainder of this Supplement and the Offering Circular.

**Issuer:** European Investment Bank

**Issue number:** 2020/0700 (to be consolidated and form a single series, from and including the Issue Date, with the existing EUR 650,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 18 July 2013, the existing EUR 250,000,000 1.375 % Climate

Awareness Bonds due 15 November 2019 issued on 9 September 2013, the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 5 November 2013, the existing EUR 350,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 20 January 2014, the existing EUR 500,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 25 February 2014 and the existing EUR 250,000,000 1.375 % Climate Awareness Bonds due 15 November 2019 issued on 4 March 2014)

**Joint Lead Managers:** Citigroup  
HSBC  
Landesbank Baden-Württemberg  
Natixis  
UniCredit Bank AG

**Fiscal Agent, Listing Agent  
and LuxCSD Principal Agent:** BNP Paribas Securities Services, Luxembourg Branch

**Issue Date:** 22 May 2014

**Amount of Issue:** EUR 350,000,000

**Issue Price:** 102.822 per cent. (plus 188 days' accrued interest from, and including, 15 November 2013 to, but excluding, 22 May 2014)

**Method of Issue:** The Bonds are issued on a syndicated basis

**Further Issues:** EIB may from time to time, without the consent of the holders of Bonds, create and issue further 1.375% Climate Awareness Bonds due 15 November 2019 so as to be consolidated and form a single issue with the Bonds

**ISIN:** LU0953782009

**Common Code:** 095378200

**Form of Bonds:** The Bonds are issued in dematerialised form only

**Settlement Organisation:** LuxCSD S.A. ("**LuxCSD**") (or such other settlement organisation (*organisme de liquidation*) within the meaning of the Dematerialisation Law as EIB may appoint from time to time)

**Currency:** The Bonds are issued in euro

**Cross Default:** See "Terms and Conditions of the Bonds - Default"

**Maturity Date:** 15 November 2019

**Denomination:** Bonds are issued in denominations of EUR 1,000

<b>Interest:</b>	1.375 per cent.
<b>Interest Commencement Date:</b>	15 November 2013
<b>Interest Payment Dates:</b>	Annually each 15 November in arrears
<b>Purchase of Bonds:</b>	EIB may at any time purchase Bonds in the open market or otherwise at any price. Any Bonds so purchased may be sold or cancelled at EIB's discretion
<b>Status of Bonds:</b>	<p>The Bonds will constitute unconditional, direct and general obligations of EIB as described in "Terms and Conditions of the Bonds – Status"</p> <p>The 2020/0700 Bonds will be consolidated and form a single series, from and including the Issue Date, with the 2020/0100 Bonds, the 2020/0200 Bonds, the 2020/0300 Bonds, the 2020/0400 Bonds, the 2020/0500 Bonds, and the 2020/0600 Bonds</p>
<b>Governing Law:</b>	Luxembourg Law
<b>Listing:</b>	Application will be made for the Bonds to be admitted to the official list of and to trading on the regulated market of the Luxembourg Stock Exchange
<b>Taxation:</b>	Payments are subject in all cases to any fiscal or other laws and regulations applicable thereto

#### **AMENDMENT LETTER TO THE AGENCY AGREEMENT**

The 2020/0700 Bonds will be issued with the benefit of the agency agreement dated 12 July 2013 between EIB, BNP Paribas Securities Services, Luxembourg Branch as fiscal agent, LuxCSD principal agent and listing agent, as amended on 5 September 2013, 31 October 2013, 16 January 2014, 21 February 2014, 27 February 2014 and 20 May 2014.

#### **GENERAL INFORMATION**

So long as any Bonds are in issue copies of this Supplement shall be available for inspection during business hours to any interested person and any holder of Bonds from the registered office of EIB and from the specified office of the Fiscal Agent for the time being in Luxembourg.

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Germany

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Luxembourg

ANNEX I TO THE OFFERING CIRCULAR SUPPLEMENT DATED 20 MAY 2014

OFFERING CIRCULAR DATED 12 JULY 2013



**Issue  
of EUR 650,000,000 1.375 % Climate Awareness Bonds  
due 15 November 2019  
Issue number: 2020/0100**

As described in this Offering Circular, the European Investment Bank (“**EIB**”) is issuing EUR 650.000,000 1.375 % Climate Awareness Bonds due 15 November 2019 in dematerialised form (the “**Bonds**”).

The Bonds will be issued in dematerialised form pursuant to the Luxembourg law of 6 April 2013 on dematerialised securities. The Bonds will be issued through an issue account (*compte d’émission*) at LuxCSD acting as settlement organisation (*organisme de liquidation*).

Application will be made for the Bonds to be admitted to the official list of and to trading on the regulated market of the Luxembourg Stock Exchange.

**Joint Lead Managers**

**BofA Merrill Lynch**

**Crédit Agricole Corporate and Investment  
Bank**

**DZ BANK AG Deutsche Zentral-  
Genossenschaftsbank, Frankfurt am Main**

**UniCredit Bank**

This Offering Circular is dated 12 July 2013



No person has been authorised to give any information or to make any representations, unless contained in this Offering Circular, in connection with the issue, subscription or sale of the Bonds and any information or representations not contained herein must not be relied upon as having been authorised by EIB or any of the Joint Lead Managers (as defined in the "Summary").

Neither the delivery of this Offering Circular nor any offering, purchase or sale made in connection herewith shall, under any circumstances, constitute a representation or create any implication that there has been no change since the date of this document in the affairs of EIB or that information contained herein has remained accurate and complete.

The distribution of this Offering Circular and the offering or sale of the Bonds in certain jurisdictions may be restricted by law. Persons into whose possession this Offering Circular comes are required by EIB and the Joint Lead Managers to inform themselves about and to observe any such restriction.

This Offering Circular does not constitute an offer of, or an invitation by or on behalf of EIB or the Joint Lead Managers to subscribe for, or purchase, any Bonds.

DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, will act as a stabilising agent (the "**Stabilising Agent**"). In connection with the issue of the Bonds, the Stabilising Agent (or persons acting on behalf of the Stabilising Agent) may over-allot Bonds or effect transactions with a view to supporting the market price of the Bonds at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilising Agent (or persons acting on behalf of the Stabilising Agent) will undertake stabilisation action. Any stabilisation action may begin on or after the date of this Offering Circular and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the Bonds and 60 days after the date of allotment of the Bonds. Any stabilisation action or over-allotment must be conducted by the Stabilising Agent (or persons acting on behalf of the Stabilising Agent) in accordance with all applicable laws and rules.

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## SUMMARY

The following summary is qualified in its entirety by the remainder of this Offering Circular.

<b>Issuer:</b>	European Investment Bank
<b>Issue number:</b>	2020/0100
<b>Joint Lead Managers:</b>	Crédit Agricole Corporate and Investment Bank DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main Merrill Lynch International UniCredit Bank AG
<b>Fiscal Agent, Listing Agent and LuxCSD Principal Agent:</b>	BNP Paribas Securities Services, Luxembourg Branch
<b>Issue Date:</b>	18 July 2013
<b>Amount of Issue:</b>	EUR 650,000,000
<b>Issue Price:</b>	99.798 per cent.
<b>Method of Issue:</b>	The Bonds are issued on a syndicated basis
<b>Further Issues:</b>	EIB may from time to time, without the consent of the holders of Bonds, create and issue further Bonds so as to be consolidated and form a single issue with the Bonds
<b>ISIN:</b>	LU0953782009
<b>Common Code:</b>	095378200
<b>Form of Bonds:</b>	The Bonds are issued in dematerialised form only
<b>Settlement Organisation:</b>	LuxCSD S.A. (" <b>LuxCSD</b> ") (or such other settlement organisation ( <i>organisme de liquidation</i> ) within the meaning of the Dematerialisation Law as EIB may appoint from time to time)
<b>Currency:</b>	The Bonds are issued in euro
<b>Cross Default:</b>	See "Terms and Conditions of the Bonds - Default"
<b>Maturity Date:</b>	15 November 2019
<b>Denomination:</b>	Bonds are issued in denominations of EUR 1,000
<b>Interest:</b>	1.375 per cent.
<b>Interest Commencement Date:</b>	18 July 2013, short first interest payment from 18 July 2013 (including) to 15 November 2013 (excluding)
<b>Interest Payment Dates:</b>	Annually each 15 November in arrears
<b>Purchase of Bonds:</b>	EIB may at any time purchase Bonds in the open market or otherwise at any price. Any Bonds so purchased may be sold or cancelled at EIB's discretion
<b>Status of Bonds:</b>	The Bonds will constitute unconditional, direct and general obligations of EIB as described in "Terms and Conditions of the Bonds – Status"
<b>Governing Law:</b>	Luxembourg Law
<b>Listing:</b>	Application will be made for the Bonds to be admitted to the official list of and to trading on the regulated market of the Luxembourg Stock Exchange
<b>Taxation:</b>	Payments are subject in all cases to any fiscal or other laws and regulations applicable thereto

## TERMS AND CONDITIONS OF THE BONDS

*There follows the text of the terms and conditions to which the Bonds will be subject:*

The Bonds are issued on 18 July 2013 (the “**Issue Date**”) with the benefit of the Agency Agreement dated 12 July 2013 between the European Investment Bank (“**EIB**”), BNP Paribas Securities Services, Luxembourg Branch as fiscal agent, LuxCSD principal agent (“**LuxCSD Principal Agent**”) and listing agent (the “**Agency Agreement**”). The holders of Bonds are deemed to have notice of and are bound by all of the provisions of the Agency Agreement applicable to them.

Copies of the Agency Agreement are available to interested persons and holders of Bonds for inspection at the specified offices of the Fiscal Agent.

### 1. Form, Denomination and Title

The Bonds are issued in dematerialised form only. The initial settlement organisation (*organisme de liquidation*) within the meaning of article 1.6) of the law of 6 April 2013 on dematerialised securities (the “**Dematerialisation Law**”) (“**Settlement Organisation**”) is LuxCSD S.A. (“**LuxCSD**”). EIB has the right at any time and at its sole discretion to replace LuxCSD with another official settlement organisation within the meaning of the Dematerialisation Law, provided that the Bonds are at all times kept in an issue account with a single settlement organisation.

The Bonds are issued in denominations of EUR 1,000.

### 2. Maturity Date

The term of the Bonds will end on 15 November 2019 (the “**Maturity Date**”).

### 3. Interest

The Bonds bear interest on the nominal amount of the Bonds from the Issue Date at the annual interest rate of 1.375 per cent. payable annually in arrears on 15 November of each year (the “**Interest Payment Dates**”).

An interest determination period (the “**Interest Determination Period**”) means the period from and including an Interest Payment Date in any year to but excluding the next Interest Payment Date. The number of days taken into account for calculation of interest is determined as follows:

- (i) where interest is to be calculated in respect of a period which is equal to, or shorter than, the Interest Determination Period during which it ends, the number of days in such period divided by the product of (1) the number of days in such Interest Determination Period and (2) the number of Interest Determination Periods that would normally end in one calendar year and
- (ii) where interest is to be calculated in respect of a period which is longer than one Interest Determination Period, the sum of:
  - a) the number of days in such period falling in the Interest Determination Period in which such period begins divided by the product of (x) the number of days in such Interest Determination Period and (y) the number of Interest Determination Periods that would normally end in one calendar year and
  - b) the number of days in such period falling in the next Interest Determination Period divided by the product of (x) the number of days in such Interest Determination Period and (y) the number of Interest Determination Periods that would normally end in one calendar year.

The Bonds cease to bear interest from the Maturity Date unless, upon the Maturity Date, payment of principal is improperly withheld or refused.

### 4. Redemption and Purchase

Unless previously redeemed or purchased and cancelled as described herein, EIB will redeem the Bonds at par on the Maturity Date.

EIB has the right at any time to purchase Bonds in the open market or otherwise. Any Bonds so purchased may, at EIB's discretion, be cancelled or resold.

## 5. Payments

All payments on the Bonds will be made through LuxCSD. Payments in respect of principal and interest will be made by EIB to LuxCSD in full discharge ("*effet libératoire*") of EIB with respect to its payment obligations under the Bonds as per article 16 of the Dematerialisation Law.

Payments will be made in euro by credit or transfer to an account indicated by and held in the name of LuxCSD with the Luxembourg Central Bank for distribution. Payments will be subject in all cases to any fiscal or other laws and regulations applicable thereto. Consequently, EIB will not make any additional payments in the event of a withholding being required in respect of any payment under or in connection with the Bonds. EIB shall not be liable to any holder of a Bond or other person for any commissions, costs, losses or expenses in relation to or resulting from such payments.

Payment of principal or interest on the Bonds may only be made on a day that is a day on which the Trans-European Automated Real-time Gross settlement Express Transfer system ("**TARGET2**") is operating (a "**euro Business Day**") and shall be made to the holders of the Bonds shown on the records of the Settlement Organisation on the record date. If any day for payment of principal or interest on the Bonds is not a euro Business Day such payment is made on the first following day that is a euro Business Day, and the holders of such Bonds are not entitled to any interest or other sums in respect of such postponed payment.

EIB reserves the right at any time to vary or terminate the appointment of the Fiscal Agent or the LuxCSD Principal Agent and to appoint another fiscal agent or LuxCSD principal agent or other agents provided that it will at all times while any Bond is outstanding maintain (i) a fiscal agent and (ii) a LuxCSD principal agent.

## 6. Status of the Bonds

The Bonds will be unconditional, direct and general obligations of EIB in accordance with their terms for their payment and performance. The Bonds will rank *pari passu* with any present or future indebtedness of EIB represented by any unsubordinated Bonds, notes or other securities.

## 7. Default

The holder of any Bond may, by written notice to EIB delivered before any default has been remedied, cause such Bond to become due and payable, together with accrued interest thereon to the date of payment, as of the date on which the said notice of acceleration is received by EIB in the event that:

- (a) **Non-payment:** EIB shall default in any payment of interest in respect of any of the Bonds and such default shall not have been remedied by payment thereof within 30 days; or
- (b) **Breach of other obligations:** EIB shall default in the due performance of any of its other obligations in respect of the Bonds and such default continues for a period of 30 days after written notice thereof shall have been given by the holder of any Bond to EIB at its office at 100 Boulevard Konrad Adenauer, L-2950 Luxembourg or at such other address as shall be notified to the holders of the Bonds in accordance with Condition 8; or
- (c) **Cross default:** any other indebtedness of EIB for borrowed money has become due and payable prior to the stated maturity thereof as a result of a default thereunder or any such indebtedness shall not have been paid at the maturity thereof as extended by any applicable grace period therefor or any guarantee given by EIB for borrowed money shall not have been honoured within 30 days when due and called upon in accordance with its terms.

## 8. Notices

Without prejudice to prevailing Luxembourg Stock Exchange regulations, to the extent applicable, any notice to holders of Bonds will be validly given if published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) or in a leading newspaper having general circulation in Luxembourg (which is expected to be the *Luxemburger Wort*) or, if this newspaper or publication ceases to be published or timely publication therein is not practicable, in such other newspapers as the Fiscal Agent deems necessary to give fair and reasonable notice to holders of Bonds. Any such notice is deemed to have been given on the date of the last publication provided above. Notices will furthermore be distributed via LuxCSD.

## 9. Further Issues and Consolidation

EIB may from time to time, without the consent of the holders of Bonds, create and issue further Bonds having the same terms and conditions as the Bonds so as to be consolidated and form a single issue with the Bonds.

#### **10. Governing Law and Jurisdiction**

The Bonds are governed by, and construed in accordance with, the laws of the Grand Duchy of Luxembourg. Claims against EIB thereunder may be brought before any competent court in Luxembourg, Grand Duchy of Luxembourg or any other country where EIB hereafter has its legal seat.

## USE OF PROCEEDS

The promotion of sustainable, competitive and secure sources of energy is a key policy objective of the European Union. For this reason, EIB has also made lending to support Europe's energy needs a top priority. Renewable energy and energy-efficiency projects are at the heart of the EIB's energy investment. EIB's 2013 to 2015 Corporate Operational Plan states that EIB will continue to support European climate policy by investing in emerging and mature, renewable technology and energy efficiency to meet EU 2020 climate objectives. Such investments will help to demonstrate the necessity of incorporating emerging low carbon technologies to meet more stringent 2050 targets and to support European commitments to scale up financing for climate action in developing countries.

Lending projects in the fields of renewable energy and energy efficiency include, but are not limited to:

- renewable energy projects such as wind, hydro, solar and geothermal production; and
- energy efficiency projects such as district heating, co-generation, building insulation, energy loss reduction in transmission and distribution and equipment replacement.

The above are merely current targets. Revisions of such targets will not be notified to Bondholders. No undertaking is given that such targets will be met.

The net proceeds of the issue of the Bonds will be allocated within EIB's treasury to a sub-portfolio of the operational money market portfolio. So long as the Bonds are outstanding, the balance of the sub-portfolio will be reduced, at the end of each quarter, by amounts matching disbursements made during the quarter to lending projects within the fields of renewable energy and energy efficiency. Pending such disbursement, the sub-portfolio will be invested in money market instruments.

## SUBSCRIPTION AND SALE

No action is being taken by EIB or the Joint Lead Managers to permit a public offering of the Bonds or the distribution of any document, in or from any jurisdiction where action would be required for such purpose. Accordingly, the Bonds may not be directly or indirectly offered or sold or any offering circular, prospectus, form of application, advertisement or other offering material distributed or published in any country or jurisdiction or to persons subject to any specific jurisdiction except in compliance with any applicable laws or regulations. In particular, no representation is made that the Bonds may be lawfully sold in compliance with any applicable registration requirements and none of EIB or the Joint Lead Managers assumes any responsibility for facilitating such sales.

## GENERAL INFORMATION

1. EIB has obtained all necessary consents, approvals and authorisations in connection with the issue of the Bonds.
2. Once the Bonds are issued through EIB's issue account at LuxCSD, they will be transferred to the Joint Lead Managers' securities accounts at LuxCSD for distribution to the investors. The Common Code for the Bonds is 095378200 and the International Securities Identification Number (ISIN) for the Bonds is LU0953782009. The Bonds have been accepted for clearing and settlement through LuxCSD and will also be eligible for clearing and settlement in Clearstream and Euroclear.
3. So long as any Bonds are in issue copies of the following documents will, when published, be available for inspection during business hours to any interested person and any holder of Bonds from the registered office of EIB and from the specified office of the Fiscal Agent for the time being in Luxembourg:
  - 3.1. the Statute of EIB;
  - 3.2. the most recently published audited annual financial statements of EIB and additional financial information, if any, filed by EIB with securities market authorities;
  - 3.3. the Agency Agreement;
  - 3.4. a copy of this Offering Circular; and
  - 3.5. any other documents incorporated herein or therein by reference.

The documents stated in Items 3.1 and 3.2 above are also available on EIB's Internet website.

4. On 1 July 2013, the Republic of Croatia became a member state of the European Union and a member of the EIB.

On accession of the Republic of Croatia, the statute of the EIB was amended with respect to capital and governance.

Following the accession, the EIB's subscribed capital in EUR is as follows:

Country	EUR
GERMANY	39,195,022,000
FRANCE	39,195,022,000
ITALY	39,195,022,000
UNITED KINGDOM	39,195,022,000
SPAIN	23,517,013,500
BELGIUM	10,864,587,500
NETHERLANDS	10,864,587,500
SWEDEN	7,207,577,000
DENMARK	5,501,052,500
AUSTRIA	5,393,232,000
POLAND	5,017,144,500
FINLAND	3,098,617,500
GREECE	2,946,995,500
PORTUGAL	1,899,171,000
CZECH REPUBLIC	1,851,369,500
HUNGARY	1,751,480,000
IRELAND	1,375,262,000
ROMANIA	1,270,021,000
CROATIA	891,165,500
SLOVAK REPUBLIC	630,206,000
SLOVENIA	585,089,500
BULGARIA	427,869,500
LITHUANIA	367,127,000
LUXEMBOURG	275,054,500
CYPRUS	269,710,500
LATVIA	224,048,000
ESTONIA	173,020,000
MALTA	102,665,000
<b>Total</b>	<b>243,284,154,500</b>

With respect to the governance of the EIB, the number of the directors and alternate directors in the board of directors has been increased to 29 directors and 19 alternate directors

**OFFICE OF EUROPEAN INVESTMENT BANK**

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**JOINT LEAD MANAGERS**

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Bank**

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Genossenschaftsbank, Frankfurt am Main**

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**Merrill Lynch International**

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