

**EDF  
15-YEAR EURO BOND ISSUE  
TERM SHEET**

<b>Issuer</b>	<b>EDF</b>
Trade date	4 September 2009
Ratings	Aa3 stable (Moody's) / A+ stable (S&P) / AA- stable (Fitch)
Issue Type	Fixed
Status	Senior Unsecured
Issue Size	€2 500 000 000
Bookrunners	Calyon / HSBC / SGCIB
Denomination	€50 000 + €50 000
Settlement Date	11 September 2009
Maturity Date	11 September 2024
Reoffer Yield	4.735%
Reoffer Price	98.838%
Coupon payment date	Annually, the 11 <sup>th</sup> of September of each year
Coupon	4.625%
Day Count Fraction	Act/Act
Business Day Convention	Following
Business Centres	TARGET
Interest Amount	Unadjusted
Benchmark Bund	DBR 3.500% Jul-2019
Spread vs. Benchmark Bund	149.8 bps
Spread vs. Mid Swaps	90 bps
Fees Bookrunners (XX x nominal)	XXX
Net Proceeds (XX x nominal)	XXX
Redemption price	100%
Listing	Paris
ISIN Code	FR0010800540
Documentation	EMTN programme
Governing Law	French