

Fact-Sheet- Bond 2017/2022

Issuer	EVAN <i>Group plc</i>
Address	St. Christopher Street 168, Valetta VLT 1467, Malta
Security	Senior unsecured Bond, Private Placement
Industry	Real Estate
Country of risk	Federal Republic of Germany
LEI	213800E8WDF8XY4B8O08
ISIN	DE000A19L426
WKN	A19L42
Tenor	5 years after issue date
Currency	EUR
Volume	EUR 125'000'000
Par amount	1'000
Min. Initial Investment	100'000
Coupon	6 % fixed – payable annually
Day count convention	Actual/Actual
First interest payment	31.07.2018
Maturity	31.07.2022
Use of proceeds	Development and refurbishment of properties in portfolio and pipeline
Call structure	24 months after issue date at par
Amortization	Bullet
Listing (exchange)	Listing on Frankfurt Exchange (Open Market; to be applied)
Principal Paying Agent	Fintech Group Bank AG, Frankfurt a. Main
Jurisdiction	Germany