Citigroup Inc.

Issue of CHF 250,000,000 0.250% Notes due 30 August 2029

under the

U.S.\$110,000,000,000

Programme for the issuance of Euro Medium-Term Notes, Series C

The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

1. Specified Currency: Swiss Francs ("CHF")

2. Aggregate Nominal Amount: CHF 250,000,000

3. Issue Price: 100.278 per cent. of the Aggregate Nominal Amount

CHF 5,000 and integral multiples of CHF 5,000 in excess 4. (i) Specified Denominations:

thereof

(ii) Calculation Amount: CHF 5,000

5. Issue Date: 30 August 2021

Maturity Date: 30 August 2029 6.

7. Interest Basis: 0.250% Fixed Rate

(further particulars specified below)

Redemption/Payment Basis: Redemption at par 8.

9. Put/Call Options: Issuer Call

10. Status of the Notes: Senior

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

Applicable 11. **Fixed Rate Note Provisions:**

> Rate of Interest: 0.250 per cent. per annum payable annually in arrear (i)

(ii) Interest Payment Date(s): 30 August in each year from, and including, 30 August

2022 to, and including, 30 August 2029, not adjusted

(iii) Fixed Interest Amount: CHF 12.50 per Calculation Amount

30/360 (iv) Day Count Fraction:

12. Call Option: Applicable

> (i) Optional Redemption Date(s) (Call): On 30 August 2028 and at any time on or after 30 July

> > CHF 5,000 per Calculation Amount

Optional Redemption Amount(s)

(Call) and method, if any, of calculation of

such amount(s):

http://www.oblible.com

(a) Minimum Redemption Amount: CHF 5,000 per Calculation Amount

(b) Maximum Redemption Amount: CHF 5,000 per Calculation Amount

13. **Final Redemption Amount**: CHF 5,000 per Calculation Amount

14. Early Redemption Amount:

Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): CHF 5,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

15. Additional Financial Centre(s) or other Zurich, London, New York special provisions relating to Payment Dates:

16. Substitution provisions: The provisions in Condition 23 (Substitution of the Issuer)

are applicable.

17. Listing: SIX Swiss Exchange Ltd

18. ISIN Code: CH1129053802

19. Swiss Security Number: 112.905.380

20. Common Code: 237913302