

**Citigroup Inc.**  
Issue of CHF 300,000,000 0.750% Notes due 2 April 2026  
under the  
**U.S.\$110,000,000,000**  
**Programme for the issuance of Euro Medium-Term Notes, Series C**

**The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.**

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|----|------------------------------|---|
| 1. | Specified Currency:          | Swiss Francs (“CHF”)  |
| 2. | Aggregate Nominal Amount:    | CHF 300,000,000   |
| 3. | Issue Price:                 | 100.734 per cent. of the Aggregate Nominal Amount               |
| 4. | (i) Specified Denominations: | CHF 5,000 and integral multiples of CHF 5,000 in excess thereof |
|    | (ii) Calculation Amount:     | CHF 5,000   |
| 5. | Issue Date:                  | 2 April 2019  |
| 6. | Maturity Date:               | 2 April 2026  |
| 7. | Interest Basis:              | 0.750% Fixed Rate<br><br>(further particulars specified below)  |
| 8. | Redemption/Payment Basis:    | Redemption at par   |
| 9. | Status of the Notes:         | Senior  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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| 10. | <b>Fixed Rate Note Provisions:</b>   | Applicable   |
|     | (i) Rate of Interest:  | 0.750 per cent. per annum payable annually in arrear   |
|     | (ii) Interest Payment Date(s):   | 2 April in each year from, and including, 2 April 2020 to, and including, 2 April 2026, not adjusted |
|     | (iii) Fixed Interest Amount:   | CHF 37.50 per Calculation Amount   |
|     | (iv) Day Count Fraction:   | 30/360   |
| 11. | <b>Call Option:</b>  | Applicable for taxation reasons only   |
| 12. | <b>Final Redemption Amount:</b>  | CHF 5,000 per Calculation Amount   |
| 13. | <b>Early Redemption Amount:</b>  |  |
|     | Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating | CHF 5,000 per Calculation Amount   |

the same (if required or if different from that set out in the Conditions):

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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| 14. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Zurich, London, New York   |
| 15. | Substitution provisions:  | The provisions in Condition 23 ( <i>Substitution of the Issuer</i> ) are applicable. |
| 16. | Listing:  | SIX Swiss Exchange Ltd   |
| 17. | ISIN Code:  | CH0467182405   |
| 18. | Swiss Security Number:  | 46.718.240   |
| 19. | Common Code:  | 196885552  |